		The Infected Blood Inqui	ry 19 May 2021
1	Wednesday, 19 May 2021	1	first, I will ask Mary to invite you to take the oath.
2	(10.00 am)		WITNESS: Thank you, Sir Brian.
3	SIR BRIAN LANGSTAFF: Good morning, Mr Swann.	3	ROBIN SAMUEL SWANN, sworn
4	THE WITNESS: Good morning, sir.	4	Questions by MS RICHARDS
5	SIR BRIAN LANGSTAFF: Can you hear me.		RICHARDS: Good morning, Mr Swann. Can you see and
6	THE WITNESS: Yes, I can hear you, sir.		hear me?
7	SIR BRIAN LANGSTAFF: Whereabouts are you? You're in		I can, Ms Richards, yes.
8	Northern Ireland somewhere.		You've been Minister of Health in Northern Ireland
9	THE WITNESS: In a room within the Department of Health	9	since January 2020; is that right?
10	here, so one of our conference rooms.		That's correct, yes.
11	SIR BRIAN LANGSTAFF: You're there on your own or		And a member of the Legislative Assembly since 2011?
12	THE WITNESS: Also here the IT guy is here with me too		That's correct, yes.
13	to make sure all this works.	13 Q .	In broad terms, what are your roles and
14	SIR BRIAN LANGSTAFF: Let me tell you who you are talk	ng 14	responsibilities as Minister of Health?
15	to here. Where I sit, I'm in Fleetbank House in	15 A .	I have the oversight of the Department here within
16	London and there are around 20 or so people. We have	16	itself and the welfare and wellbeing of the people of
17	some who are members of the public who have come to	17	Northern Ireland that comes from that position and
18	watch. There are some lawyers and members of the	18	that role and responsibility.
19	staff and the press and, beyond this room, there will	19 Q .	When you took up your position in January 2020, what
20	be about 100 or so people who will be very keen to	20	did you know and understand about the suffering that
21	watch remotely. I suspect quite a number of those	21	had been experienced and was still being experienced
22	will be in Northern Ireland and many of whom you will	22	by those who were infected with HIV and hepatitis C in
23	probably know.	23	Northern Ireland and the suffering experienced by
24	But that's the audience that you are speaking		their families?
25	to. Ms Richards will be asking you the questions but,	25 A .	When I took up the position on 11 January it wouldn't
	1		2
4	have been a tools that have an attention of the too have	4	the distribution of the second s
1	have been a topic that I was greatly aware of but when		individuals, both as those who have been infected but also the individuals who have been affected due to
2 3	I took up the post I did receive a comprehensive brief and have since met directly with those who have been		
3 4	infected and affected and heard firsthand of the		their loved ones being infected as well. It was important as to how I was able to shape and formulate
4 5	suffering that they endured, and have also received		my decisions with the advice and support from my
6	a number of correspondence cases from those infected		officials.
7	and affected as well. I think, actually, one of my	-	We'll look in due course again this morning at
8	first meetings was actually to meet those who have		a fairly detailed written submission made by your
9	been infected and affected, in my role as minister.		officials to you in March 2020. I think it's right
10	I think that was about 13 February.		your attention was drawn in that submission to the
10	Q. We'll look at some of your interactions and the		written and oral evidence that had been given by
12	decisions you have taken in due course this morning.		infected and affected people to the Inquiry and also
13	In broad terms, has it been important for you to hear		to the evidence both written and oral that had been
14	directly from those infected and affected about their		given by the psychosocial expert group to this
15	experiences and has that helped inform and shape your		Inquiry?
16	decision-making?		That's correct, yes.
17	A. It has very much. One of the things I've done since		Now, you obviously were not involved in the decision
18	taking up this role is actually to meet with the		to establish the Infected Blood Payment Scheme in
19	people who are infected or affected by any health	19	Northern Ireland and we'll be asking Ms Redmond some
20	decision or any procedure that has been of concern and		more detailed questions about that in due course later
21	that's why I thought it was important to meet with		today. But just so that we can get the key dates and
22	those who have been infected and affected in the	22	the chronology established, I think this is right:
23	contaminated blood Inquiry at the beginning. So		following the decision in July 2016 by the
24	that's why I did that within I think within a month	24	UK Government, as published in its response to the
25	of taking up position and really engaging with them as	25	consultation that had taken place, the then minister
	3		4 (1) Pages 1 - 4

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			The In
1		for health so your predecessor Michelle O'Neill	
2		took a decision in December 2016 to replicate the	
3		proposed new English scheme; is that right?	
4	Α.	That's my understanding of it, yes.	
5	Q.	We've got in the written materials a copy of the	
6		statement that she made to the Northern Ireland	
7		assembly in that regard. I don't think I need to ask	
8		you to look at that.	
9		Is this also right, as far as you're aware, that	
10		there was no specific consultation with the infected	
11		and affected community in Northern Ireland in advance	
12		of that decision?	
13	Α.	I would be unaware of that. I think maybe if	
14		Dr Redmond could maybe answer that in the next	
15	-	session.	
16	Q.	Certainly. Have you however gained any particular	
17		understanding since you became Minister as to why the	
18		decision was taken to replicate the English scheme?	
19 00	Α.	I haven't, no. I think one of the things I did	
20		I think it was said in an earlier answer when	
21 22		I came into post on 11 January it was about taking the	
22		decisions that was within my remit and my gift to make at that time and shaped by the input I had from	
23 24		officials but also having met those who have been	
24 25		infected and affected as well.	
20		5	
		5	
1		was a scheme, in some sense, frozen in time as at	
2		April 2017?	
3	Α.	That would be correct, yes.	
4	Q.	Would you agree that the effect of that, leave aside	
5		whatever the reasons for that state of affairs might	
6		have been, the effect of that had been to leave the	
7		infected and affected community in Northern Ireland	
8		substantially disadvantaged?	
9	Α.	And I think that from taking up post on 11 January,	
10		when it was within my gift to make those changes and	
11		meet with the families of those infected and affected	
12		to see what progress could be taken, and I think you	
13		referred to the substantive brief that I received in	
14 45		March as well. So there were a number of issues	
15 16		across this Department and across many departments	
16 17		that had laid waiting for a Minister to be in place to	
17 19	~	make a number of decisions.	
18 19	Q.	Again, just so that we can understand then the factual	
19 20		context for the decisions you then took, if we look at that ministerial submission, it's WITN5570021, please,	
20 21		Soumik. We can see it is a submission addressed to	
21		Mr Pengelly and then as Minister, dated 4 March 2020,	
23		I'll come back to it again later in the course of my	

- I'll come back to it again later in the course of my 23 24 questions to you, but if we just, first of all, turn
- 25 to page 19, we can see in the table that's set out in

Α.	then no Minister for Health until you took over in January 2020; is that right? That's correct, yes.
Q.	So is this right again just in very broad terms, I'm not going to ask you about detail the decision having been taken in principle by your predecessor to replicate the English scheme, the officials within the Department of Health made arrangements for that to be administered by, I think, the Regional Business Services Organisation within Northern Ireland but, for the period of time that followed until you took over, the view that was taken was that no substantive amendments could be made because of the lack of a minister.
Α.	That would be my understanding and it would be across a number of the departments, not just within Health during that period, where there were no ministers in place.
Q.	So there was effectively when you took over there had been, as it were, a vacuum in terms of decision-making and what you inherited, as it were, 6
А.	paragraph 46 one of the disadvantages that had been experienced by the community in Northern Ireland was that there had been a divergence between the rates that had been increased in England in April 2019 and the rates that were being paid in Northern Ireland and we can see those rates set out there. We'll come on to see what changes you then made, but that was one of the significant disadvantages, was it not, that the community in Northern Ireland had experienced?
Q.	That would be correct, yes. Then if we go to page 22, paragraph 54, please, Soumik which is the bottom half of the page we can see under the heading "Other financial support", we can see it says that: "Prior to April 2019, Northern Ireland had parity with England on regular payments. However, there was no parity on other financial aspects of the scheme, including: "Special Category Mechanism" So there was none in Northern Ireland: "Income top-ups in England, both the rates and income thresholds are higher than in Northern Ireland (where the lengacy Cayton and Macfarlane lower
	Ireland (where the legacy Caxton and Macfarlane lower rates are still used), and; [then]

Q. We can pick those matters up then with Ms Redmond

later. Now, that decision having been taking by your

predecessor in December 2016, January 2017 the

Northern Ireland executive collapsed and there was

"Discretionary support (one-off grants) --

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(2) Pages 5 - 8

1		England has a formal policy on discretionary support,
2		while policy is yet to be adopted in Northern
3		Ireland."
4		Now, again, we'll ask Ms Redmond some more
4 5		detailed questions about some of these matters but
		•
6	•	that's what you inherited, effectively?
7	A.	That's correct, yes.
8	Q.	Now, your appointment had followed the deal to restore
9		devolved Government in Northern Ireland, "new decade,
10		new approach", and if we can just turn to that,
11		please. Soumik, it's WITN557002 sorry, 0002, my
12		apologies.
13		So we can see there "New Decade, New Approach",
14		and we can see the date over the next page,
15		January 2020, and then if we go to the next page we
16		can see that it comprises in part an articulation of
17		priorities of the restored Executive and then
18		an agreement in relation to the formation of
19		a Northern Ireland Executive.
20		Then if we go to Soumik, I think it's page 9.
21		Yes, so if we look at the bottom half of the page
22		these are some of the priorities that were being
23		identified and if we look toward the bottom of the
24		page, just above the blue heading "Developing a new
25		Programme for Government", we can see it says:
		9
1		point. We have had a wide-ranging consultation that
2		we actually put out to the infected and affected a few
3		months ago where we got feedback from that group but
4		no detailed assessment has been delivered by my
5		Department.
6	Q.	Is that something which your Department and you are
7		open to considering?
8	Α.	Most certainly, yes. I think one of the things that
9		we have learned as a Department and I as Minister when
10		we've met with the individuals who have been infected
11		and affected is to listen to what their asks are. So
12		if there is a request for that work to be taken
13		forward, it is something certainly we will consider
14		taking forward in a future work programme.
15	Q.	In terms of the period of time since you have been
16		minister, has any specific consideration been given to
17		whether aspects or elements of the scheme operated in
18		the Republic of Ireland should be incorporated in
19		Northern Ireland?
20	Α.	We haven't done that direct read-across in regards
21		because of, I suppose, our part of seeking parity
22		initially into New Decade, New Approach with England
23		but also since the engagement with NIREAD at
24		a four-nation level, especially since the ongoing
		a four-flation level, especially since the ongoing
25		conversations with the Paymaster General.

1		"The Executive will bring about parity in
2		financial support to victims of contaminated blood in
3		Northern Ireland with those in England."
4		Do you know why new deal, new approach sought to
5		bring about parity with England, as opposed to any
6		other part of the United Kingdom at that stage?
7	Α.	I'm not aware of why that final text was actually
8		included in that format because New Decade, New
9		Approach was a deal drafted between UK and the Irish
10		Governments in an attempt to restore devolution here
11		in Northern Ireland. So it was a comprehensive
12		document that had taken input from all of the
13		political parties who had an ability to be in the
14		Executive but also both governments as well. So it
15		was, I suppose, a culmination of things that all
16		parties wanted to see. So I'm unaware as to why
17		England was specifically included as the reference
18		point in that document.
19	Q.	To your knowledge, has there been, either at any time
20		since 2017 or at any time since 2020 when you took up
21		your post, any kind of full or comprehensive
22		assessment of the actual needs of or losses sustained
23		by victims in Northern Ireland?
24	Α.	Not that I'm aware of and the decision hasn't been
25		taken I actually did take this forward at this
		10
1	0	I want to look now at some of the specific decisions
1 2	Q.	I want to look now at some of the specific decisions
2	Q.	that you have taken since you took up your post.
	Q.	that you have taken since you took up your post. If we start with WITN5570003, please, Soumik,
2 3 4	Q.	that you have taken since you took up your post. If we start with WITN5570003, please, Soumik, this is the announcement of 27 January 2020.
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2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	Q.	that you have taken since you took up your post. If we start with WITN5570003, please, Soumik, this is the announcement of 27 January 2020. We can see, Mr Swann, this is a publication of 27 January 2020, and it says: "Health Minister Robin Swann has announced payments for people who were diagnosed with Hepatitis C or HIV after receiving NHS-supplied infected blood. "The interim payments for Northern Ireland beneficiaries of the Infected Blood Payment Scheme" If we just go down the page a bit, please, Soumik. " will range between £4,000 and £8,000 per person, depending on individual circumstances. "It is expected that the further support may be provided before the end of this financial year, informed by a wider ongoing review of overall provision for victims. "The interim payments have been made possible by
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23	Q.	that you have taken since you took up your post. If we start with WITN5570003, please, Soumik, this is the announcement of 27 January 2020. We can see, Mr Swann, this is a publication of 27 January 2020, and it says: "Health Minister Robin Swann has announced payments for people who were diagnosed with Hepatitis C or HIV after receiving NHS-supplied infected blood. "The interim payments for Northern Ireland beneficiaries of the Infected Blood Payment Scheme" If we just go down the page a bit, please, Soumik. " will range between £4,000 and £8,000 per person, depending on individual circumstances. "It is expected that the further support may be provided before the end of this financial year, informed by a wider ongoing review of overall provision for victims. "The interim payments have been made possible by a £1 million allocation to the Department of Health
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	Q.	that you have taken since you took up your post. If we start with WITN5570003, please, Soumik, this is the announcement of 27 January 2020. We can see, Mr Swann, this is a publication of 27 January 2020, and it says: "Health Minister Robin Swann has announced payments for people who were diagnosed with Hepatitis C or HIV after receiving NHS-supplied infected blood. "The interim payments for Northern Ireland beneficiaries of the Infected Blood Payment Scheme" If we just go down the page a bit, please, Soumik. " will range between £4,000 and £8,000 per person, depending on individual circumstances. "It is expected that the further support may be provided before the end of this financial year, informed by a wider ongoing review of overall provision for victims. "The interim payments have been made possible by

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(3) Pages 9 - 12

			The infected Blood	inqu	iiry
1		Then there's various statements that you make.	1		ful
2		Can you just tell us a little about the	2		Ire
3		background and your own decision-making which led to	3	Α.	Th
4		this announcement?	4		as
5	Α.	In regards to this announcement, as this statement	5		thr
6		says, under New Decade, New Approach there was	6		tho
7		a commitment there from the Executive in the January	7	Q.	Ye
8		monitoring round of that year. It is for our	8		ph
9		Department of Finances what excess spends have been			
10		returned to the centre. I was allocated a £1 million	10		thr
11		payment to meet that need. It was a one-off payment	11		rou
12		for that year so I wanted to take the first step in	12		an
13		meeting that commitment that we had made under New	13		Jai
14		Decade, New Approach.	14		alle
15		It was also coupled with the announcement of	15	Α.	Th
16		a three-phased review of the Northern Ireland scheme	16		we
17		so really the first interim initial payments was to	17		tho
18		start us on that process and to work our way towards	18		wa
19		parity, but also after having engaged with the	19		wa
20		families of those who had been infected and affected	20		de
21	_	as well.	21		wa
22	Q.		22		ne
23		with England rather than immediately achieving it, is	23	_	en
24		that right? These were not necessarily, at this	24	Q.	Th
25		stage, going to be long-term payments, and they didn't	25		wa
		13			
1		and affected and so if we look at the record of that,	1		wit
2		it's WITN5570004, please, Soumik.	2		l th
3		We can see it is dated 13 February 2020.	3		to
4		A number of those in attendance we've redacted names	4		en
5		for obvious reasons but it included, I think, both	5	Q.	lf v
6		campaigning representatives of organisations and	6	~	pic
7		individuals who had been infected and affected.	7		se
8		Then if we look at the bottom of the page, we	8		to
9		can see it says:	9		we
10		"Key points discussed:	10		the
11		"The Minister set out the current position in	11		rec
12		relation to financial support:	12		pa
13		"interim payments announced on 27 January was			of
14		a decision Minister had taken on his own and he	14		01
15		apologised if it was taken the wrong way."	15		ha
16		What did you mean by that?	16		ha
17	Α.	I think it was a recognition to a misunderstanding or	17	A.	Jei
18		any hurt that had been caused by the fact that	18		ac
19		I hadn't used the whole £1 million and it had been	19		on
20		referred to as an interim payment; I think some of the	20		wa
21		families had misinterpreted that as an intention that	21		to
22		I wasn't fully committed. But I think after the	22		the
23		meeting that we had, I hope (unclear: audio	23		info
24		<i>interference</i>) that it was my intention as minister to	24		no
25		use the full amount but also to do it after having met	25		to
			20		

1		fully make up the difference between the Northern
2		Ireland rates and the English rates; is that right?
3	Α.	That's correct, yes. It was that first step also and,
4		as I say, we announced at the same stage was the
5		three-phase review. So we had that engagement with
6		those who have been infected and affected.
7	Q.	Yes, and I may ask you a little more about those three
8		phases shortly.
9		Now, this refers to the allocation of £1 million
10		through the Department of Finance's general monitoring
11		round. I think it is right to say that the
12		announcement that was made at this first stage,
13		January 2020, didn't use the full £1 million
14		allocation; is that correct?
15	Α.	That's correct because something they wanted to do as
16		well was to assess what support could be given to
17		those who had also been bereaved as well. So that
18		wasn't included in this initial announcement, so they
19		wanted to make, I suppose, that first step as has been
20		described as but also to make sure that there still
21		was some monies to do other things that we may seem
22		necessary or may want to do after having had that
23		engagement.
24	Q.	Then we can see that I think the next step you took
25		was a meeting with some of those who had been infected
		14
1		with them and consulted with them and that's why
2		I think the second bullet point there actually commits
3		to the spending the remaining allocation before the
4		end of that financial year.
5	Q.	If we go on to the third page, we can see if we
6		pick it up after the first three bullet points we can
7		see that part of the meeting was attendees describing
8		to you the impact of being infected or affected then
9		we can see a little further down about halfway down
10		the page that each member of the group attending
11		recounted their personal experience and a number of
12		particular matters are there set out embracing a range
13		of different detrimental impacts.
14		The meeting's described later in this notice as
15		having been a very emotional one. What impact did it
16		have on you, Mr Swann?
17	A.	Jenni, it was an emotional meeting. It was
18		a challenging meeting for me as well because I hadn't
19		only been in this post for the first four weeks. It
20		was a meeting that I thought it was necessary for me
21		to have, to get the full understanding, but some of
22		the things that I heard coming from those who had been
23		infected and affected was challenging to hear. It's
24		not something that I expected, as Minister of Health,
25		to have had occurred to people of Northern Ireland as
		16 (4) Pages 13 - 16

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1		part of a service that should have been delivered
2		safely by the Health Service here. So, and as I said
3		in some of my opening comments, since taking up this
4		post (unclear: audio interference) important to engage
5		with people rather than simply policy or procedure.
6		So, as far as I'm concerned, as Minister of Health,
7		it's our people at are at the centre of the
8		service. So that's why I thought it was important to
9		have this meeting and the meeting note does say how
10		challenging this meeting was and acknowledges that.
11	Q.	Now, the following month, March 2020, we can see that
12		a further decision was taken in terms of payments.
13		So if we go to, Soumik, WITN5570006, please. So
14		we can see here the date is 23 March 2020:
15		"Health minister Robin Swann has announced
16		additional payments for people affected by
17		contaminated blood.
18		"The payments range from around £3,000 to £6,700
19		and will be made to those people on the Northern
20		Ireland Infected Blood Payment Scheme who were
21		diagnosed with Hepatitis C or HIV after receiving
22		NHS-supplied infected blood.
23		"Announcing the additional one-off payments,
24		which bring the Northern Ireland scheme into line with
25		the scheme in England for 2019/20"
		17
1		contribution in regards to the £1 million, I wanted to
2		make sure that we could explore the avenue for that
3		within that £1 million one-off allocation and also,
4		from additional resources within my department, we
5		were able to make that initial payment for those
6		non-infected widows and widowers who were actually
7		part of the Northern Ireland scheme.
8	Q.	If we go to WITN5570005, we can see that you met with
9		those representing some of the campaigning
10		organisations to discuss this announcement prior to
11		the announcement being made.
12		So if we look at the bottom of the page under
13		the heading "Key Points Discussed":
14		"Infected Blood Payment Scheme.
15		"The Minister provided details of what he

15 "The Minister provided details of what he 16 intended to announce later today." 17 Then we can see the second bullet point: 18 "confirmed that he would make payments that would achieve 100% parity with England on infected 19 20 beneficiaries payments for 2019/20; 21 "confirmed that he was also making a one-off 22 payment of £5,000 to all 17 non-infected 23 widows/widowers; 24 "referred to there being £1m in the draft budget 25 for 2020/21;

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	Then it records you saying referring to the
	meeting that we've just been talking about and talking
	about your reaction to the suffering that they have
	had to endure.
	Then if we go over the next page, we can see at
	the top of the page you talking about the hurt that
	the divergence with England had caused in Northern
	Ireland. Then if we go halfway down the page, just
	after the bold print it says:
	"In addition to the payments to those infected
	individuals on the scheme, the Minister has also
	announced that he will make a one-off payment of
	£5,000 to all 17 non-infected widows and widowers who
	are part of the Northern Ireland Infected Blood
	Payment Scheme."
	So, again, could you just perhaps give us
	a little background and context to your thinking and
	the decision-making process which led to this
	announcement?
Α.	Again, I was conscious, after having received the
	brief from officials and having spoken to the families
	of those infected and affected, that it was something
	that we didn't have here in Northern Ireland in
	regards to a payment for non-infected widows or
	widowers and, as I said in there earlier, the
	18
	"emphasised that the £5k payments were one-off."
	Then if we go over the page and we pick it up in
	the fourth paragraph, we can see it says:
	"Minister stated that budget is for one year
	only and that this year and next year 'are covered'.
	While he did not know what his tenure as Minister
	would be he hoped that any future Health Minister
	would 'not break the cycle'."
	Then again you refer to the three-stage or
	three-phase approach being taken.
	Then if we just go to the top of the next page,
	we just look at the first three lines, do we
	understand this announcement incorporated the £400,000
	that was remaining from the January $\pounds 1$ million
	allocation plus some additional funding taken from
	the existing Department of Health budget?
Α.	That's correct, yes.
Q.	If we just then go back sorry to the previous
	A.

page, page 2, again, if we just look at that fourth

that at this point you were not able to give

A. That's correct. As I say, I only have -- well, sorry,

20

our elections are due in May so I don't have a full

future steps towards achieving parity?

paragraph which I read out, is it right to understand

a longer term commitment in relation to payments or

(5) Pages 17 - 20

1 2 3 4		mandate to serve in this post so I'm able to do what I can do in that period of time, but we're also working under the financial constraints of a single annual one-year budget, step by step. So we only get
5		our allocations on a 12-monthly basis across any
6		department, so it does make those long-term
7		commitments, financial commitments, challenging, which
8		I hope that part of this Inquiry can address, that
9		these are actually embedded long-term long-term
10		recommendations and commitments from me and my
11		SUCCESSORS.
12	Q.	I just want to go back to the submission. We looked
13		at it briefly earlier but the submission that you had
14		received from officials within your department, prior
15		to making your announcement in late March 2020. So,
16		Soumik, if we can go back to WITN5570021, I just want
17		to start by going to a background section, so if we go
18		to page 4, please, under the heading "Background",
19		there are some paragraphs which set out matters which
20		pre-date your appointment, Mr Swann, but this was
21		a submission being addressed to you, so I just want to
22		see whether you have any further understanding or can
23		cast any further light on these matters.
24		So we can see paragraph 8 summarises the period
25		when there were five UK-wide schemes and then each
		21
1		paragraph 11 again, this is before your appointment
2		but it's not long before your appointment and I'm
3		hoping that you will have had some understanding of
4		what the financial position was when you then took up
5		your post. This says that on 4 September, in the
6		Chancellor's Spending Round speech announcing Northern
7		Ireland's Barnett consequentials allocation it quotes
8		the Chancellor as saying there was an extra
9		400 million for Northern Ireland and then saying
10		welcoming:
11		" the case made by the DUP for improved
12		hospice care, and support for those that have been
13		tragically wronged in the contaminated blood scandal.
14		Those are rightly devolved matters, but I sincerely
15		hope that the Northern Ireland Administration will use
16		some of the new funding we're providing today to
17		address those issues."
18		Then the comment from your officials is:
19		"However, there was no new money allocated to
20		Northern Ireland specifically for infected blood in
21		the spending round and these comments only served to
22		raise expectations."
23		Again, we can obviously pick this up with
24		Ms Redmond as necessary but what was your
25		understanding when you took up your post in

1		country having its own Infected Blood Payment Scheme
2		since 2017. There's then reference in paragraph 9 to
3		the English increase in April 2019, which led to this
4		divergence with Northern Ireland.
5		If we go to the top of the next page, we can see
6		it says:
7		"This increase in payments by the English scheme
8		resulted in an unforeseen and sudden disparity with
9		Northern Ireland."
10		Just pausing there, again obviously, again,
11		conscious as I am that this pre-dates your appointment
12		but based upon what you have learnt from officials for
13		the purposes of your own decision-making, is it your
14		understanding that Northern Ireland did not know in
15		advance that these increases were going to be made in
16		spring 2019?
17	Α.	I would be unable to comment on that in detail,
18		Ms Richards, in regards to what engagement had been
19		had at official level but my understanding from that
20		brief would have been as it says there, that they
21		resulted in unforeseen and sudden disparity, that that
22		announcement wouldn't have been fully understood or
23		discussed with officials. I think Ms Redmond can
24		update that in her deliberations afterwards.
25	Q.	We can take that up as necessary with her. Then
		22
1		January 2020 of this extra £400 million, which was
2		said to have been allocated to Northern Ireland and
3		what it was intended to cover?
4	Α.	Well, from reading that paragraph and that commitment
5		as well, the 400 million was allocated to Northern
6		Ireland but there was no specific allocation for
7		infected blood and I think that's what we covered in
8		an earlier document where you actually see the
9		£1 million that I received came in a monitoring round
10		but a submission in January from our own Department of
11		Finance, but at that point in September 2019 there was
12		none of that £400 million was specifically allocated
13	-	to the Department of Health to cover those issues.
14	Q.	Then if we can turn on in this document to I think
15		it's page 38, Soumik. No, it's not, sorry. Forgive
16		me. It's paragraph 38. It's page 17, Soumik. You
17		will see there the heading "Meaning of 'parity'", and
18		I just wanted to look at some of the paragraphs with
19		you and then explore, again from your perspective as
20		Minister and your Department's perspective, the
21		approach to parity. So paragraph 38 refers to the
22		commitment in New Decade, New Approach, which we've

already looked at, and then paragraph 39 says this: "There is no consensus as to what parity between the [Northern Ireland] and English schemes would mean

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commitment in New Decade, New Approach, which we've

(6) Pages 21 - 24

1	in practice. In particular, it could relate to going	1
2	beyond simply the regular payments to include parity	2
3	on areas where differences between the two schemes	3
4	existed prior to April 2019, including discretionary	4
5	support (one-off grants), income top-ups and the	5
6	Special Category Mechanism. Work on these elements of	6
7	the scheme was paused in 2017, in the absence of	7
8	a Minister and following the announcement of the	8
9	Inquiry.	9
10	"The term 'greater parity' is taken from Jackie	10
11	Doyle Price's statement about the uplift in England.	11
12	This expression implies that there are degrees of	12
13	parity, ie that 'parity' does not necessarily mean	13
14	uniformity. The term 'convergence' would have been	14
15	more useful but English ministers have raised	15
16	an expectation that parity effectively means	16
17	uniformity [go over the page] in financial support	17
18	across the UK. This is despite specific agreement at	18
19	the four-nation Ministerial discussion in July 2019	19
20	(in which Richard Pengelly took part) that we should	20
21	aim for 'parity of support' ie ensuring that those	21
22	infected and affected received a level of support	22
23	(both financial and non-financial) which addressed	23
24	their needs. In practice, such an approach would mean	24
25	that individuals receive a higher or lower level of	25
	25	
4	feeders to take into an event	4
1	factors to take into account.	1
2	Then if we go if I can find the reference	2 3
3	to paragraph 62, page 26, the submission to you said this at paragraph 62:	
4 5	"It is clear that the impacts on people bereaved	4 5
5 6		5 6
	through infected blood and their needs in terms of	
7	financial and other assistance, demand serious and	7
8 9	urgent consideration and appropriate responses. For	8 9
9 10	immediate purposes the main parameter for this	9 10
10	decision is the amount secured in January Monitoring. This was based on the sum needed to provide 'parity'	10
12	· · · ·	
12	with the English scheme, albeit in 2019/20 only. NDNA	12
13 14	commits to 'bringing about parity' [so that's New	13 14
14	Deal, New Approach]. The focus of groups of	14
	infected/affected people campaigning for parity has	
16 17	been the restoration of parity in those payments where	16 17
17 19	there was parity between [Northern Ireland] and	17
18 19	England until April 2019. While there are	18 19
	interpretation issues with the word 'parity', in plain	
20	English it is synonymous with 'equality'."	20
21 22	Then there's a discussion of different options	21
22	and we know what your ultimate decision was. We've	22
23	looked at that.	23
24 25	Mr Swann, the reason for taking you to that is	24 25
20	to try and understand what, as at March 2020, your	20

		financial support in different regions, recognising
		local circumstances (eg relevant costs and other
		factors)."
		Then paragraph 41 refers to Northern Ireland
		campaigners having taken up parity with England as
		their goal. If we then go to paragraph 42, it says:
		"A further consideration is the preservation of
		devolved authority in this matter. A permanent or
		indefinite commitment to replicate the provisions in
		the English scheme may not be possible if this would
		bind the hands of any future [Northern Ireland]
		Minister of Health as regards tailoring the [Northern
		Ireland] scheme more closely to the needs of its
		beneficiaries. While some form of parity is agreed at
		ministerial level, GB Health Ministers are in
		agreement that this should be done while respecting
		the devolved status of health to allow some
		flexibility in each country's scheme.
		"While this Department is working to establish
		a defensible rationale for changes to the Scheme, we
		are aware that English Ministers' decision to raise
		-
		payments in 2019 was a political decision not,
		underpinned by any such rationale, so that there is no
		DHSC analysis from which we could extrapolate."
		Then paragraph 44 refers to there being many
		26
		approach was to parity. What were you trying to
		achieve in terms of achieving parity, given that there
		appears to have been a description here of there being
		possibly different ways of understanding what parity
		•
	A.	possibly different ways of understanding what parity
	Α.	possibly different ways of understanding what parity means? No, and it was the reference in paragraph 62 about
	A.	possibly different ways of understanding what parity means? No, and it was the reference in paragraph 62 about bringing about parity, my intention was to move to the
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	Q.	possibly different ways of understanding what parity means? No, and it was the reference in paragraph 62 about bringing about parity, my intention was to move to the same payments as there had been within the English scheme and make sure that we were matching those as an initial step, and that's why I took that stepped approach when we had those monies and the decisions and the announcement that I actually made earlier in 2020 to do that. So is this right, in terms of the regular payments, your approach to parity was, essentially as set out here, equality with the English scheme? That's correct, yes. I may come on to ask you a little more in due course when we look at more recent developments about some of the other aspects, in particular what's proposed in terms of the Special Category Mechanism. Again, just taking it chronologically, if we can then move to the

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(7) Pages 25 - 28

1		organisations, those who you had met with on 23 March,
2		and you explain what your 23 March announcement is
3		intended to mean. You recognise in the next paragraph
4		the great emotional and financial suffering of family
5		members, those affected, and you refer to the payment
6		to widows and widowers. Again, I am going to come
7		back to the issue of the bereaved in due course.
8		Then you say at the bottom of the page:
9		
		"I appreciate you are keen to maintain this
10		momentum and secure a permanent uplift in funding for
11		the future. In our meeting, I advised that there was
12		£1 million included in the draft 2020/21 budget but
13		made clear that this had not yet been finalised at
14		that point. I am pleased that the Finance Minister
15		has since confirmed this in the budget announcement on
16		31 March. As the £1 million has now been confirmed
17		within the 2020/21 budget it will be in our baseline
18		going forward and, therefore, I consider it to be
19		recurrent."
20		Then, top of the next page, you say:
21		"I can assure you that this £1 million will be
22		used in full, as intended, to provide support to those
23		impacted by infected blood and I will make a further
24		announcement of payments for 2020/21 once I have given
25		full and proper consideration as to the most
		29
1		2020/21 and will address other aspects of the scheme
2		with a view to working towards greater parity of
3		support across the UK schemes, while taking account of
4		local circumstances and beneficiaries' needs in
5		Northern Ireland. Phase 3 will address
6		recommendations from the Infected Blood Inquiry once
7		it has concluded."
8		So can I just ensure that I understand phase 2.
9		It would appear from the description in your letter
10		here of phase 2 that you were now looking not simply
11		at the position in England but interested in exploring
12		what the other schemes in the devolved nations
13		included, to see whether there were elements that
14		should be introduced in Northern Ireland?
15	Α.	That would be correct, yes.
16	Q.	If we then move forward to August 2020, WITN5570008 we
17		can see what I think was in chronological order your
18		next announcement. So this is 30 August 2020:
19		"Health Minister Robin Swann has announced
20		increased payments for beneficiaries of the Northern
21		Ireland Infected Blood Payment Scheme.
22		"The increased annual payments, made to people
22		on the [Northern Ireland] Infected Blood Payment
		on all protation inductor models blood i symeth
24		Scheme who were diagnosed with Henatitis C or HIV
24 25		Scheme who were diagnosed with Hepatitis C or HIV after receiving NHS-supplied infected blood or blood

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1		appropriate way to use this funding."
2		Again, just to try and unpick and understand
3		that, this was not, at this stage, a further
4		announcement in relation to payments but it was
5		confirmation that the £1 million that you had received
6		was, as far as you understood the position, going to
7		be, as it were, a regular feature of the Department of
8		Health's budget, so you should be able to continue the
9		already announced payments for the following years.
10		Is that a correct summary?
11	Α.	That's correct that would be correct, as the
12		first as I say, the first 1 million we received was
13		a result of a monitoring round allocation but this was
14		actually the confirmation from the Minister of Finance
15		that it would be now a baseline amount.
16	Q.	Then if we just pick up in the third paragraph, the
17		three stages, just so again we can understand what you
18		meant by the three-phase approach to reviewing
19		financial support, you say:
20		"Phase 1 commenced with the announcement of
21		interim payments"
22		You refer to the January and March announcements
23		that we've looked at, and then you say in the next
24		paragraph:
25		"Phase 2 of the review will continue in
		30
4		and use and a free 040 745 to just under 045 000
1 2		products, range from £18,745 to just under £45,000
		(depending on diagnosis) and bring Northern Ireland's
3		rates into line with England, where payments were
4		increased significantly in April 2019. These
5		increased payments will continue into future years."
6		So was this, as it were, the final step in
7		achieving the direct parity of payment in terms of the
8		regular payments to infected beneficiaries between
9		Northern Ireland and England?
10	Α.	It is, yes, and that, I suppose, was the intention of
11		travel that we indicated from February, in regards to
12	~	the first payments that were made.
13	Q.	Then if we go to I'm sorry, I should just say we
14 15		can see it says there "these increased payments will
15 16		continue into future years". So that's what you
16		hadn't been able to give in March, as it were,
17		a commitment that this would now be the baseline for
18 10		the payments going forward?
19 20	Α.	That's correct, because of the budget allocation at
20		that stage but also, at that point in time, we also
21		announced there would be a survey, and that was part
22		of stage 2 as well, of those who had been infected and
23	0	affected as well.
24 25	Q.	Indeed, you have anticipated my next question. So if
25		we go to the third page
		32 (8) Pages 29 - 32

			The infect
1	Α.	Apologies.	
2	Q.	No, not at all. If we go to the third page, Soumik,	
3		we can see, halfway down the page, it says:	
4		"In addition to the uplift in rates to those	
5		infected beneficiaries on the [Northern Ireland]	
6		Infected Blood Payment Scheme, Minister Swann also	
7		announced his intention to conduct a survey of all	
8		scheme beneficiaries in Northern Ireland, to seek	
9		feedback on other support provided both financial and	
10		in terms of psychological support."	
11		Now, although it takes us perhaps slightly out	
12		of chronological order, I just wanted to ask you	
13		a couple of questions about the survey results. So if	
14		we go to WITN5570020, we can see there this is the	
15		beneficiary survey, the report summarising it,	
16		October 2020, and I'm not going to ask you about the	
17		detailed representations about financial support.	
18		It's right, in broad terms, to say that there were	
19		a number of responses received with suggestions as to	
20		how the financial support arrangements could be	
21	_	improved.	
22	Α.	That's correct, yes.	
23	Q.	Then if we go on to page 9, I just want to pick up	
24		an issue about psychological support. If we look at	
25		the heading "Section Eight: Psychological/mental	
		33	
1 2		the conversations and meetings we had, even back in	
2	0	February 2020.	
4	Q.	Again, I think this is right, perhaps you can confirm your understanding: the psychological support service,	
4 5		unlike the financial support, is not limited to	
6		widows, widowers, spouses, partners, it's open to	
7		a broader range of family members; is that correct?	
8	A.	That's correct, yes.	
9	Q.	What, if anything, is the long-term commitment to the	
10		funding of the psychological support service?	
11	Α.	That, again, Ms Redmond can follow up on that in her	
12		evidence but it would be my understanding that the	
13		Department is working with the Belfast Trust to make	
14		sure that that support is there and (unclear: audio	
15		interference) the Inquiry actually finishes as well,	
16		because it was initially instigated for the duration	
17		of the Inquiry but we have seen the benefit that it is	
18		bringing, so it would be a direction of travel that it	
19		would be long-term rather than the fixed term.	
20	Q.	Then if we then move forward in time to the next	
21		announcement, which I think you made in terms of	
22		changes to the scheme, we're now early March 2021,	
23		WITN5570017. We can see again the date is	
24		1 March 2021:	
25		"Health Minister Robin Swann has announced	
		0.5	

	-	
1		health support", we can see it says there:
2		"34 respondents were not aware that
3		psychological support is available from the Belfast
4		Health & Social Care Trust for patients and families
5		affected by contaminated blood or the Infected Blood
6		Inquiry"
7		Then it refers to the numbers who were using it.
8		Given the numbers who I think responded to the
9		survey, that's a fairly significant number who were
10		not aware of the psychological support service.
11		I know the service itself is provided by the Belfast
12		Health and Social Care Trust and obviously not
13		directly by the Department of Health but do you know
14		what, if any, steps have been taken since receipt of
15		this survey report to try and increase awareness about
16		the psychological support service?
10	A.	
18	А.	It is engagement through the work of the Belfast Trust
		and through their multidisciplinary teams to make sure
19 20		that any of those patients who are coming forward are
20		aware of the multidisciplinary team approach. It's
21		something that we want to provide is that
22		psychological support, to all those who have been
23		infected as well, to make sure that it's there to meet
24		their needs and support them as well, because it was
25		also something that was highlighted as well through
		34
1		annual financial support for those bereaved as
2		a result of NHS contaminated blood.
3		"The annual payments will be made to people
4		registered on the Northern Ireland Infected Blood
5		Payment Scheme who have not been infected by
6		contaminated blood but have been left bereaved
7		following the death of a spouse or partner who
8		contracted Hepatitis C or HIV after receiving
9		NHS-supplied infected blood or blood products in
10		Northern Ireland."
11		Then if we go to the bottom of the page, it
12		says:
13		"The payments represent a Departmental funding
14		commitment of around £400,000 annually and range from
15		£14,079 pounds to £33,561 per year. These payments
16		will be backdated to April 2020 and will continue into
17		future years, rising annually with inflation."
18		Then if we go to the next page, please, Soumik,
19		if we look at paragraph 4, towards the top of the
20		page, it says:
21		"The new payments for non-infected bereaved
22		beneficiaries are calculated at 75 per cent of the
23		payment their deceased spouse or partner was receiving
<u>Z</u> 4		or would have been entitled to receive, were they
24 25		or would have been entitled to receive, were they still living"

36

35

(9) Pages 33 - 36

19 May 2021

		The Inf
1		Then we see the details of the different
2		payments for the different categories of infection
3		there set out. Is it right to understand that this is
4		the first time that regular annual payments for the
5		bereaved had been introduced in Northern Ireland?
6	Α.	That's correct and, again, I think it was the next
7		step after having made the initial £5,000 payment,
8		earlier the previous year, that it was my intention
9		and direction of travel that those who had been
10		bereaved would also receive that payment as well.
11	Q.	We see it's 75 per cent of the payment that the spouse
12	-	or partner was receiving or would have received. So
13		is it right to understand that this is essentially
14		drawn on the Scottish model but without the
15		100 per cent payment that the Scottish model provides
16		for the first year following bereavement?
17	A.	That's correct, yes.
18	Q.	It's also right, I think, to understand, fairly
19		clearly from this, these are payments that are limited
20		to spouses or partners who have been bereaved. No
21		wider family member can receive these payments?
22	Α.	No, that's it is for spouse or partner.
23	Q.	Again, that's an issue I want to come back to a bit
24		more generally.
25		Chronologically we then get to the announcement
		37
1		are for.
2	Q.	Do you consider, as Minister for Health in Northern
3		Ireland, and leave aside any questions of legal
4		responsibility, but do you consider that there is
5		a moral responsibility on the part of Government
6		generally and in Northern Ireland to try and address
7		the impacts and the suffering that people have
8		experienced?
9	Α.	There is, yes, and I think there's a moral
10		responsibility not just on the Department of Health
11		here in Northern Ireland or NI Executive but
12		Government as a whole to make that acknowledgement and
13		also to do what we can to do what to do what we
14 45		can to make sure that's corrected, but also to
15		consider what is in line with a sort of moral
16		responsibility for those who have been both infected
17	~	and affected.
18	U.	We looked at the submission that your officials

- 18 Q. We looked at the submission that your officials provided to you in March 2020. I'm not going to go 19
- 20 back to it but there were references there to the role
- 21 of devolution, if I can put it that way. What role
- 22 does devolution or the particular needs or demands of
- 23 communities in Northern Ireland play in the attitude
- 24 and decision-making of the Northern Ireland Executive
- 25 in this regard?

lood	Inqu	iry 19 May 2021
1		made by the Paymaster General later in March 2021, but
2		I want to come back to that towards the end of my
3		submissions and explore with you a little more widely
4		what discussions have taken place between the four
5		nations. So we will, as it were, park that for now.
6		Can I ask then, in broad terms what's your
7		understanding sorry, we can take that down,
8		Soumik what's your understanding or the
9		understanding within the Northern Ireland Department
10		of Health as to the rationale for these payments?
11		What are they designed to cover or reflect?
12	Α.	To support those who have been infected or affected
13		due to the contaminated blood, the challenges and the
14		stresses and strains that they have faced as
15		individuals and as families since those incidents have
16	~	occurred.
17 10	Q.	Is it right to understand and do you accept that the
18 19		payments within the current scheme, whether as originally set up or as amended following your
20		
20 21		decisions, they are not intended to account for or compensate for past losses, they pay, with some
22		backdating in some cases, a sum of money on an annual
22		basis to assist people in meeting living expenses. Is
23		that their essential purpose?
25	Α.	That would be my understanding of what these payments
		38
1	A.	I suppose it is the aspect of devolution where we want
2		to ensure that we're best placed to respond to the
3		needs of Northern Ireland beneficiaries. There are
4		common issues across the UK where we can work together
5		but I think it's when we do work as a United Kingdom
6		and those four parts coming together, something that
7		we've seen during the recent pandemic and I think
8		it's when we do work together and give that commitment
9		as four nations working for the good of, the benefit

- as four nations working for the good of, the benefit 10 of all four parts of our constituencies, and that's
- 11 where the Paymaster General's announcement on 25 March
- 12 in regards to working with all the devolved 13
- authorities as well, to make sure that we consult on 14
 - any further changes to the scheme so that we can, in
 - future, avoid the disparities that have happened in the past.

15

16

- 17 Q. Now, in terms of the general funding arrangements for 18 the Department of Health -- and again, I'm sure 19 Ms Redmond will be able to perhaps address this in
- 20 some more detail, but in broad terms is it right to
- 21 understand that funding in respect of HIV payments 22 comes from the Department of Health and Social Care?
- 23 A. That is correct to my understanding but Ms Redmond can 24 verify that for you.
- 25 Q. Do you have any particular understanding of why the

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(10) Pages 37 - 40

The Infected Bl

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		The Ir
1		Department of Health provides direct sorry, the
2		Department of Health and Social Care provides direct
3		funding in relation to Northern Ireland in relation to
4		HIV but not hepatitis C?
5	Α.	l don't.
6	Q.	Do you know whether there have been any particular
7		difficulties in accessing or receiving this funding
8		from the Department of Health and Social Care?
9	Α.	Not that has been brought to my attention in my term
10		of office.
11	Q.	In that case, we will pick up perhaps some of the more
12		specific points with Ms Redmond on that.
13		In terms of long-term commitment, the current
14		scheme, and we can look at the service level agreement
15		or directions if necessary, but the current scheme in
16		Northern Ireland, in common I think with the schemes
17		in other parts of the United Kingdom, uses the concept
18		of making ex gratia payments that's the
19		terminology and an ex gratia payment is a payment
20		with no obligation, as it were.
21		So a scheme based upon <i>ex gratia</i> payments won't
22		necessarily give the kind of assurance or reassurance
23		of long-term commitments that the infected and
24 05		affected community may desire and need. To what
25		extent are you, as Minister for Health or as
		41
1		Ireland, and I would hope that any of my successors
2		can also look at it in that approach as well.
3	Q.	
4		think, understood by both the Department of Health and
5		colleagues in the Northern Ireland Executive that the
6		absence of assurance, reassurance, long-term
7		commitment, may significantly increase the suffering,
8		the anxiety and distress that individuals have
9		experienced and may mean they are unable to make life
10		decisions in reliance upon receiving future payments?
11	Α.	I do, Ms Richards, and I think that's one of the
12		points that was raised and you referred to that back
13		from my first announcement in regards to what we did
14		as an interim payment. I am acutely aware of the
15		uncertainty and the challenges that every one of these
16		announcements actually brings to individuals who have
17		been infected and affected, so that long-term
18		reassurance and commitment both from HMG, from the
19 20		Paymaster General, but also from the Northern Ireland
20 21		Executive is crucial and I think it was important that
21 22		we do refer back to the New Decade, New Approach where
22		that commitment was made in regards to what was

24 of devolution here in Northern Ireland back in January 25 of last year.

23

lood	Inqu	iry 19 May 2021
1		a representative of the Department of Health in the
2		Northern Ireland Executive, able to give any kind of
3		assurance that payments for the infected and affected
4		will continue for their lifetime?
5	Α.	I can give the assurances and the commitments that
6		I can while I'm in this office, and the payments have
7		been set down and are there. This Inquiry will also
8		make its recommendations as well and that's what our
9		phase 3 will introduce as well. So I hope and I will
10		be seeking that any successor to my appointment also
11		honours the commitments that I have made in this
12		office to those who have been infected and affected,
13		so that those payments that have been established are
14		continued as well. But that will involve the support
15		of all my Executive colleagues, which also in Northern
16		Ireland brings about the peculiarity of it involves
17		a number of political parties actually having that
18		understanding as well which I think we have the
19		support of here in Northern Ireland, because even if
20		you go back to the meeting that we had in February,
21		you will see that there was two political
22		representatives attended with those families,
23		Martina Anderson from Sinn Féin and Roy Beggs from the
24		Ulster Unionist Party. So this is an issue that
25		doesn't touch on political divides here in Northern
		42
1	Q.	I want to ask you next about two aspects that are not
2		covered by the existing scheme, either in Northern
3		Ireland or elsewhere in the United Kingdom. The first

- Ireland or elsewhere in the United Kingdom. The first is financial support for those infected with hepatitis B in consequence of infected blood or blood products. Has the Northern Ireland Executive or the
- Department of Health to your knowledge ever expressly 8 considered the inclusion of financial support for 9 those infected with hepatitis B? 10 A. It's not something I am aware of, Ms Richards, or 11 I have in front of me, but if Ms Redmond can't follow
 - up on it we will respond to you in writing on that point, if that would be okay.
- Q. Am I right to understand you don't know if 14 15 consideration has been given to it and you don't know 16 what the reasons are for its exclusion; is that 17 correct?
- 18 A. That's correct at this minute. It's not something 19 I have -- it's not something I have with me or in my 20 head at this point in time.
- 21 **Q.** The second relates to the limited scope of financial 22 support for those who have been bereaved. So as we've 23 already established through your answers, and indeed 24 the announcements you've made, the payments (both the 25
 - one-off payments and the annual payments that you 44

basically the foundation document for the restoration

(11) Pages 41 - 44

19 May 2021

		i ne ii
1		announced at the beginning of March of this year) are
2		for those whose spouse or partner has died but there's
3		no wider financial support, for example, for adult
4		children whose parents have died or for parents whose
5		children died. What is the justification for limiting
6		bereavement payments, whether one-off or regular, to
7		spouses and partners?
8	Α.	My understanding would be the identification of who
9	7	would be eligible and whether that would be
10		a wide-ranging number of individuals should there be
11		no children where that would go to next.
12		One of the things we have actually done is put
13		that the bereavement payable, or the bereavement
14		payment, that $\pounds10,000$, would be part of the estate of
15		the deceased in cases where there is no spouse or
16		partner and that's part of our recent scheme reforms
17		as well. So that rather than identifying children or
18		next of kin that it actually goes into the estate
19		where that can be dealt with legally.
20	Q.	We'll come on to that
21	Δ.	That's a £10,000 bereavement payment.
22	Q.	We'll come on to that when we look at the late
23	ч.	March 2021 announcement, both the Paymaster General's
24		and your own. But in terms of any form of regular
25		support, so leaving aside what the estate might be
		45
1		think of any logical justification for limiting
2		financial support to spouses and partners?
3	Α.	I suppose it would be the challenge would be the
4		identification of who would be eligible and when they
5		would be eligible, but it's not something that we have
6		ruled out and I say, you know, we'll engage with the
7		other four nations, the Paymaster General and await
8		the out-workings of this Inquiry in regards to how
9		that can be done if that is the direction of travel.
10		As I say, I'm fully aware that that is an issue
11		that has been raised by families and individuals, but
12		also as part of our survey response as well.
13	Q.	Now, I want to come on to the discussions that have
14		taken place on a four nation basis. I'll come to the
15		March 2021 announcement in a few moments or in a few
16		minutes but, first of all, can you assist us with
17		what, if any, involvement you as a minister have had,
18		or to your knowledge your officials have had, in
19		discussions with the other three nations regarding
20		parity since January 2020?
21	Α.	Prior to the announcement by the Paymaster General my
22		officials did provide an input to a detailed costing
23		exercise. They participated in a number of
24		discussions across the four nations in order to
25		develop proposals to bring the schemes into broader
		/7

 able to claim and who that might benefit, the Northern Ireland scheme in common, I should say, with other schemes makes no provision for other categories o relatives who may themselves have been financially affected and will certainly have been profoundly affected in mental and psychological terms by loss of 	•
 3 schemes makes no provision for other categories o 4 relatives who may themselves have been financially 5 affected and will certainly have been profoundly 	
 4 relatives who may themselves have been financially 5 affected and will certainly have been profoundly 	f
5 affected and will certainly have been profoundly	
, , , , , , , , , , , , , , , , , , ,	
6 affected in mental and nevehological terms by loss of	
anected in mental and psychological terms by 1055 01	
7 child, loss of parent, two of the greatest losses	
8 imaginable. That's not been a feature of any of the	
9 schemes historically, and one task for the Inquiry is	
10 to try and understand why, and whether it is somethin	g
11 that should be a feature of those schemes.	
12 First of all, is it something you've ever been	
13 asked to expressly consider as Minister?	
14 A. It is something that was actually raised in the	
15 surveys that we did as well, as part of the feedback	
16 that we got there as well. So it is something that	
17 we're aware of, it is something we're aware that this	
18 Inquiry may also look at as well, and that will come	
19 into our phase 3 when we make that you know, the	
20 three-phased approach we took in regards of this	
21 issue.	
 Q. Now, one can understand there might be financial constraints in terms of the amounts of money available 	~
constraints in terms of the amounts of money availablto the department or the scheme at any particular	C
 to the department of the scheme at any particular time, but leaving aside financial constraints, can you 	
46	
40	
1 parity, and that was prior to the announcement of	
2 25 March. There was a ministerial meeting prior to	
3 that announcement which involved representations of	
4 all at a ministerial level, representation from all	
5 four nations.	
6 Q. So that was a March of this year meeting. Prior to	
7 that, between January 2020 and that meeting in Marc	h,
8 had you been involved at ministerial level in any	
9 discussions with your fellow ministers in the other	
10 nations about steps that could be taken to achieve	
11 parity?	
12 A. No.	
13 Q. In terms of the work that officials had been	
14 undertaking, so officials within your department,	
15 costings were put together as to what funding Norther	'n
16 Ireland might require in order to achieve greater	
17 parity, and those were submitted to the Westminster	
18 Government. Do you know of any other particular	
19 engagement or meetings that your officials	
20 participated in?	
A. I wouldn't have the detail but, again, Ms Redmond	
22 could update on the specifics of those.	
23 Q. From your perspective, and again I'm conscious you,	
24 it were, came in in January 2020 and there had alread	
25 been some in principle discussions in 2019 to explore	
48 (12) Pages 45	5 - 48

		The	Infecte
1		parity, but do you have any understanding as to why	
2		it's taken until March 2021 for an announcement to be	
3		made about funding to achieve a greater degree of	
4		parity?	
5	Α.	I don't, and I suppose that would be one for Cabinet	
6		Office or the Paymaster General to answer as a whole.	
7		I think since coming into office we have taken the	
8		steps that we have in Northern Ireland to try to	
9		address what had been missing over the three-year	
10		period that we didn't have a minister in post.	
11	MS	S RICHARDS: Sir, I note the time. I want to look at	
12		some documents on this issue with Mr Swann but it	
13		might be convenient to take the break now, five	
14		minutes or so earlier, and then I can pick up those	
15		documents in one go with Mr Swann after the break.	
16	SIR	R BRIAN LANGSTAFF: That sounds sensible.	
17	•	So we'll take a break now, Mr Swann. It allows	
18		you to have refreshment and others who are watching to	
19		do the same. We'll come back at 11.30.	
20		In the meantime, I say to you, as I say to all	
21		who give evidence: you are giving evidence, what you	
22		must not do is discuss the evidence you have given or	
23		any evidence you think you may yet be asked to give	
24		with anyone, whoever they are, but you can talk about	
25		anything else you like.	
20		49	
1		Then we can see the figure for Northern Ireland	
2		is given as 6 million. If we go to that figure, so if	
3		we go on, Soumik, please, to page 4 of this, we can	
4		see the bottom half of the page, the figures for	
5		Northern Ireland. Figures for bereaved partners,	
6		hepatitis C stage 1, stage 2, co-infected, HIV lump	
7		sum payments, the £10,000 lump sum payment and then	
8		the estimated cost of introducing Special Category	
9		Mechanism or enhanced support for Hep C stage 1, and	
10		I'll ask you a bit more about that in a few minutes.	
11		Those are the costings submitted by your	
12		officials; is that right?	
13	Α.	That's correct, yes.	
14	Q.	That's based on, as it were, continuing what had been	
15		achieved by way of moving towards parity and the	
16		announcements that you had made but then bringing the	
17		Northern Ireland payments up to match, for example,	
18		the Scottish payments and introducing a Special	
19		Category Mechanism or equivalent. So this involves	
20		adding to the announcements you had already made by	
21		this point in time?	
22	Α.	That is correct and as you indicate also the inclusion	
23		of the SCM.	
24	0	But it depends reflect the experience for any more	

24 Q. But it doesn't reflect the costings for any more25 radical rewrite of the financial support scheme?

1		11.30.
2		(11.10 am)
3		(A short break)
4		(11.30 am)
5	SIF	R BRIAN LANGSTAFF: Yes.
6	MS	RICHARDS: Mr Swann, I'm going to ask you just to look
7		at three documents with me on the issue of national
8		and Northern Ireland developments in relation to
9		parity. The first is at EIBS000705, please, Soumik.
10	SIF	BRIAN LANGSTAFF: There's a digit missing there,
11		I think.
12	MS	RICHARDS: EIBS0000705. This is a letter we looked at
13		yesterday with the witnesses from the Scottish
14		Government, 21 September 2020, from the Paymaster
15		General to the Chancellor of the Exchequer, and if we
16		pick it up under the heading "Financial support", we
17		can see reference there to ministers committed to
18		address disparities across the UK in the levels of
19		financial support provided by the four devolved
20		schemes. Then it says:
21		"My officials have worked with Departments of
22		Health across the four UK nations to cost providing
23		parity of financial support. The total additional
24		costs over the next 5 years are estimated to be
25		approximately £161 million"
		50
1	A.	No, not at this point.
2	Q.	So if we go back to the letter so if we go back to
3		page 1 of the document, please, Soumik we can see
4		under the heading "Compensation for victims", the
5		Paymaster General sets out her view that it's
6		inevitable the Government will need to provide
7		substantial compensation. Then if we go over the
8		page, in her last paragraph she says:
9		"I cannot stress enough the urgency of taking
10		long overdue action on financial support and
11		compensation."
12		I'll come on to the issue of compensation
13		separately, if I may, so if we can leave that aside
14		for the time being. Did the Northern Ireland
15		Executive or your Department have any involvement in
16		the process of providing information to the Chancellor
17		or any involvement in the formulation of this letter
18		or was your involvement simply limited to providing
19		the Northern Ireland costings?
20	Α.	As far as I'm aware it was only to provide the

- A. As far as I'm aware it was only to provide the costings.
 Do you know whether this letter was shared w
- 22 Q. Do you know whether this letter was shared with you or23 your Department at the time?

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A. I'm not aware that it was shared with us prior tobeing sent or after. It's not something that's in my

(13) Pages 49 - 52

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		The Infec
1		recollection at this moment.
2	Q.	Have you ever seen any response from the Chancellor to
3		this letter?
4	Α.	No.
5	Q.	Would you agree with the general statement we see in
6		the last paragraph: the urgency of taking long overdue
7		action on financial support and compensation?
8	Α.	l would, yes.
9	Q.	Then if we go to the announcement then some six months
10		or so later by the Paymaster General. Soumik, we have
11		it at WITN4066017 WITN4066017. RLIT0001498 000.
12		You should have that. Can you try again, the first
13		one I think we did run through, WITN4066017.
14		So we can see this is the Paymaster General's
15		statement on 25 March 2021, and we can see she says,
16		if we go further down the page:
17		"Today I am providing an update on parity of
18		financial support, the commitment to considering
19		a compensation framework, and enhancements to the
20		psychological support"
21		Then under the heading "Parity", she refers to
22		UK-wide agreement in principle to resolve disparities
23		in July 2019. Reference then to a meeting between the
24		UK Government and campaigners, January 2020, and then
25		she confirms changes planned to the four separate
		53
1		going to ask you some questions about the process. So
2		you made an announcement on the same day , WITN5570018.
3		We can see the date is the same, 25 March 2021:
4		"This statement provides an update on UK four
5		nations' cooperation to achieve greater parity of
6		financial support for those infected and/or affected
7		by contaminated blood across the UK."
8		Then you refer to the review of the scheme which
9		was underway in Northern Ireland. Next paragraph
10		refers to work between your Department and other
11		Departments. Then if we go to the bottom half of the
12		page, we can see it says this:
13		"Subject to funding from HM Treasury, I have
14		agreed to implement a number of changes to the
15		[Northern Ireland] Infected Blood Payment Scheme,

cted Blood Payment Scheme, 16 which are intended to achieve greater alignment in 17 financial support across the UK schemes. The reforms 18 are as follows: 19 "payments for non-infected bereaved spouses or 20 partners will increase from 75 per cent of the

21 deceased beneficiary's annual payment to an automatic 22 100 per cent of the deceased beneficiary's payment in 23 the first year, with 75 per cent payable in subsequent 24 years. This is in line with the policy in Scotland 25 and will be backdated to 1 April 2019 ..."

schemes to bring them into broader parity. If we just go as little further down the page, we can see reference then to the elements of change for England and then, bottom of the page, she says: "... the schemes managed by the devolved administrations in Scotland, Wales and Northern Ireland will be similarly adapted so that across the UK there is broad parity of payments to infected and affected people." If we go over the page, third paragraph, we can see what she says about Northern Ireland: "In Northern Ireland, the changes are to annual payments for non-infected bereaved spouses/partners, lump sum bereavement payments, and a commitment to introduce enhanced financial support for Hepatitis C (Stage 1), at the same payment levels as in England, as soon as a system can be put into operation. "We have agreed with health Ministers that any future changes to national schemes would be subject to consultation between the UK Government and devolved administrations." Then there is the announcement in relation to the compensation framework, which I'll come back to.

Can we then look at your announcement and then I'm

So that's the Paymaster General's announcement.

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1	Then second bullet point:
2	"the introduction of enhanced support payments
3	for eligible Hepatitis C Stage 1 beneficiaries, in
4	line with rates paid in England and backdated to
5	1 April 2019 subject to a model being developed in
6	consultation with stakeholders"
7	Third is:
8	"the £10,000 bereavement lump sum [you referred
9	to this earlier Mr Swann], will now also be payable to
10	the Estate of the deceased in cases where there is no
11	living spouse or partner, in line with the position in
12	England and Wales. This will be backdated to
13	1 April 2017"
14	Then finally:
15	"the lump sum payment to a Hepatitis C Stage 1
16	beneficiary will increase from £20,000 to £50,000"
17	You say that's a policy in line with the
18	position in Scotland and will be backdated to
19	1 April 2017.
20	Sorry, I said "finally", but if we go over the
21	page there's one further element, top of the page:
22	"The lump sum payment to an HIV beneficiary will
23	increase from the current range of payments up to
24	a maximum of £80.5k (depending on circumstances) to
25	an automatic £80.5k, backdated to 1 April 2017"
	56 (14) Pages 53 - 56

(14) Pages 53 - 56

1		I just have a number of questions arising out of
2		both the process and the nature of the changes being
3		made. Can we go back to the previous page, bottom
4		half of the page. So we can see, Mr Swann, that your
5		announcement there is said to be subject to funding
6		from HM Treasury and we heard yesterday from your
7		Scottish counterparts that they are still waiting for
8		formal confirmation of the funding. What's the
9		position in relation to Northern Ireland? Are you
10		still waiting for some kind of confirmation from the
11		Westminster Government and, if so, what's your
12		expectation?
13	Α.	My understanding is the expectation is that as this
14		commitment has been made by the Paymaster General that
15		that is a matter of process rather than any
16		uncertainty of it.
17	Q.	So you are expecting the funding to be made?
18	Α.	Yes, but we haven't followed I suppose the fund
19		will either transfer in funds or written confirmation
20		at this point.
21	Q.	Leaving aside the issue of the enhanced support
22		payments or Special Category Mechanism model, where
23		further work is required, in terms of the other
24		changes, the various increases in payment, what's your
25		current expectation as to when you will be able to
		57
1		that further or previous announcements that had been
2		made, when they are made in one part of the UK that
3		hadn't been made in line with the other parts and the

3		naunt been made in ine with the other parts and the
4		other constituency parts as well, so that there was
5		a co-ordination in the statements being released.
6	Q.	Did you know in advance of the four ministers' meeting
7		that took place in March that you've referred to that
8		the further funding that had been sought by the
9		Paymaster General was going to be made available or
10		was that communicated during the meeting or after?
11	Α.	That was communicated through the meeting.
12	Q.	Then if we just then look at there's some other
13		points of detail here. The payments for non-infected
14		bereaved spouses or partners backdated to
15		1 April 2019, has any consideration been given to
16		backdating that further, at least to the inception of
17		the scheme, and if so what are the reasons for
18		backdating only to 2019?
19	Α.	My understanding, and again, Ms Redmond can maybe
20		update that, but that was in line with the funding and
21		making sure we were aligned across the DAs, and that's
22		why that date was suggested. I'm not sure of any
23		further rationale for that being appointed at this
24		time but if there is I can provide that in writing to
25		you.

	nqu	ll y	19 Way 2021
1		implement those?	
2	A.	Well, we are currently waiting on that up	odate from the
3		Cabinet Office and I would hope to be r	
4		soon but the Cabinet Office and the Pay	-
5		will be best placed to say exactly when	
6		will be made but we've made it very cle	ar in this that
7		it is our intention to make these paymer	nts.
8	Q.	You obviously had some advance notic	e of the Paymaster
9		General's announcement on 25 March I	because you were
10		able to formulate your own statement, a	as we've seen,
11		but what can you tell us further about th	e information
12		that was provided to you, whether by th	e Department of
13		Health and Social Care or the Cabinet (
14		course of March? How and when did ye	
15		additional funding was in principle going	g to be made
16	_	available?	
17	Α.	<i>.</i> , , , , , , , , , , , , , , , , , , ,	
18		engagement in the first ministerial level	•
19		the meeting that was held and chaired the	
20		General with the four Ministers from the	
21		authorities. So in regards to the announ	
22 23		was done through collaboration betwee	
23 24		Departments. So there was a consister and message in that across all the devo	• • • •
24 25		administrations, so that we did not caus	
20		58	
		56	
1	Q.	Then in relation to the second bullet poi	int the
2	α.	question of enhanced support, again do	
3		that's going to be backdated only to Apr	
4		bearing in mind that I think in England th	
5		Category Mechanism had been introduc	-
6		autumn of 2017?	
7	Α.	I'm not aware why that date is specifica	lly mentioned
8		at that point.	
9	Q.	What's the plan in terms of the model b	ecause,
10		obviously, your statement suggests the	re is still work
11		to be done on a model and a proposal of	of a consultation
12		with stakeholders. What's your best es	timate of how
13		long the process of developing that more	del is going to
14		take?	
15	Α.	With the team that we have working, I h	
16		to the introduction of that enhanced sup	,
17		for those who are eligible, and officials	•
18		commence that work in developing that	
19		model, actually in consultation with stak	
20		And this work unfortunately has unavoid	•
21		delayed due to the urgent work that we	are taken

required to do because of requests for information and

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- the Inquiry specifically in the recent weeks. We only
- have a small team within the department who have both
- 25 responsibility for the work in regards to the Northern 60 (15) Pages 57

(15) Pages 57 - 60

1	Ireland scheme but also supporting the Inquiry work as
2	well, so it is my intention that we get on with that
3	work, and that process will commence in
4	consultation and partnership with the stakeholders
5	themselves as well.
6	Q. We know there are different approaches in the other
7	nations. England has the Special Category Mechanism,
8	which is dependent upon clinical assessment.
9	Scotland, as we heard yesterday, uses a form of
10	self-declaration self-assessment and we'll hear about
11	Wales tomorrow. Is there currently any particular
12	model favoured by the Department of Health?
13	A. If there is, that option or those options have not
14	been presented to me as of yet until that work is
15	completed with and again, in consultation and
16	working with the stakeholders.
17	Q. Then in relation to the other items set out here, we
18	can see they are going to be backdated to April 2017,
19 20	so a longer period of time, but obviously still
20 21	a cut-off so that those whose for example, in relation to the bereavement lump sum who died
21	before that, will not benefit from it. Again, are you
22	able to cast any light on the thinking as to why those
23 24	dates have been chosen?
25	A. I don't have that detail in front of me, either in
20	61
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1	and, indeed, continuing to die?
2	A. Most definitely.
3	Q. Do you share the view expressed by the Paymaster
4	General in that September 2020 letter to the
5	Chancellor that it's inevitable that the Government
6	will need to provide substantial compensation to the
7	infected and affected communities?
8	A. Yes, I do.
9	MS RICHARDS: Mr Swann, those are the questions I have for
10	you but I'm conscious of the need to allow Core
11	Participants, through their recognised legal
12	representatives, to suggest further questions.
13	So perhaps, sir, we could take another break
14	which would enable any further questions to be
15	suggested to me, and then we can conclude Mr Swann's
16	evidence after that.
17	SIR BRIAN LANGSTAFF: Yes. How long do you think you
18	might need.
19 00	MS RICHARDS: If we came back quarter past 12, I think
20	that should afford sufficient opportunity. I have
21 22	already asked a number of the questions that had
22 23	already been suggested in advance. SIR BRIAN LANGSTAFF: Let's do that then.
23 24	Mr Swann, you will certainly be free, I predict,
24 25	by 1 pm today to attend go back to your day job, if
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1		regards of '17 or '19, but, as I say, if Ms Redmond
2		can't answer that question, we'll get that
3		correspondence to the Inquiry.
4	Q.	We can take that down, thank you, Soumik.
5		I just wanted to ask you finally about the
6		Paymaster General's announcement of a work on
7		a compensation framework. Was that something which
8		had been raised with or communicated to you or to the
9		Department of Health in Northern Ireland in advance of
10		the Paymaster General's announcement?
11	Α.	It hadn't been raised with me as Minister but I can't
12		comment if it had already been discussed at official
13		level, but I wasn't sighted or the past Minister.
14	Q.	Do you or the department have any particular
15		expectations as to what your involvement might be in
16		the process of developing a compensation framework?
17	Α.	I would hope we'd be fully involved, because if we are
18		approaching is this a four nation position of work it
19		should involve my department officials as well. But
20		it also should also involve the stakeholders as well,
21		of those who have been infected and affected by the
22		contaminated blood.
23	Q.	In general, would you agree that it is imperative that
24		changes are made as soon as possible if they are going
25		to be made because people are continuing to suffer
		62
1		I can call it that, though this, I suspect, is part of
2		it. We'll take a break until 12.15 and see what
3		further questions there may be for you then.
4	A.	Thank you, Sir Brian.
5	MS	RICHARDS: Thank you, sir.
6		(11.50 am)
7		(A short break)
8	ме	(12.23 pm)
9 10	NI S	RICHARDS: Mr Swann, just a handful of questions and
10		some of the questions which I've been asked to
11 10		consider I think probably we'll pick up with
12 13		Ms Redmond this afternoon, but in terms of questions
13 14		for Mr Swann, first of all, what in practice, in your view or understanding, would need to be done in
14 15		Northern Ireland to make the commitment to the
16		financial support of the infected and affected
17		community embedded, which I think was the word you
18		used this morning, in order to give security for
19		payments being made in the future? For example, would
20		it require legislative change or UK Government
20 21		commitment or both?
21	Α.	Well, I think it would require both but I think that
22	<u>л</u> .	will also come, I think, from the out-workings of this
23 24		Inquiry, as well, where we see that commitment from
24 25		HMG which will have that implication on what we do
20		64
		64 (16) Pages 61 - 64

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1		here in Northern Ireland.	
2	Q.	I think we know from the evidence we heard yesterday	
3		that in Scotland there is some primary legislative, as	
4		it were, embedding of the scheme, albeit that a number	
5		of the details are then set out in other materials.	
6		Is the Northern Ireland Executive or you open to	
7		considering legislative change as an option, if	
8		appropriate, as a means of providing a degree of	
9		ongoing security to the infected and affected	
10		community?	
11	Α.	Certainly, if that's what is needed but I would	
12		rather than raise expectations, we only have a number	
13		of months left in this mandate, so it wouldn't be	
14		something that I could bring forward but definitely	
15		something that the Executive as a whole and my	
16		successor could look to.	
17	Q.	Then, from your perspective and building on the	
18		experience, information and interactions you've gained	
19		as Minister for Health in the current administration	
20		since January 2020, what confidence do you have about	
21		receiving future funding from Westminster to fund the	
22		Northern Ireland scheme beyond the current financial	
23		year?	
24 05	Α.	I do have that surety and, again, I think it comes and	
25		you have demonstrated in the correspondence between	
		65	
4			
1		deaths after that date, do you have any understanding	
2 3		as to why those who died before 2017 would receive	
3 4	A.	nothing or their estates would receive nothing? As I said, I think, in an earlier answer, Ms Richards,	
5	Π.	l'll come back to you in regards to the specificity of	
6		that date and the implication in writing, if	
7		Ms Redmond's unable to answer.	
8	Q.	Then, in terms of the position of children, parents or	
9	ч.	other relatives we can take that down, Soumik	
10		I think when I asked you earlier about why the	
11		bereaved payment scheme covers only spouses and	
12		partners, you alluded to possible difficulties in	
13		identifying who the broader range of family members	
14		who might be eligible could be. Would you agree that	
15		it ought not to be hard to identify the children or	
16		parents of an infected person to enable them to access	
17		regular financial support?	
18	Α.	Well, I would agree that that will be possible.	
19	Q.	We talked earlier about the concept of moral	
20		responsibility. Do you consider that morally, if	
21		there's no living spouse or partner, annual payments	
22		or some proportion of them should be made to bereaved	
23		parents, children or other family members who provided	
24		care?	
25	Α.	Morally, I would agree that to be a true reflection of	

lood	Inqu	iry 19 May 2021
1 2 3 4 5 6 7 8 9 10 11 12 13	Q.	the Paymaster General and her Majesty's Treasury, as well, so that when the out-workings of this scheme does come, that it does come from a central funded resource rather than us having to look for it from the Department of Health budget, which is constrained and strained at many times. If we can go back to your 25 March statement, WITN5570018, I've been asked to clarify a handful of matters with you. So if we look at the bottom half of the page and we can see in the first and third bullet points the provision there in relation to bereaved spouses or partners. In terms of the third bullet point, the £10,000 bereavement sum payable to the
13 14		estate of the deceased in cases where there's no
15		living spouse or partner, is this only applicable to
16		deaths from 1 April 2017 onwards?
17	A.	That would be my understanding but if we need clarity
18		on that I can provide it or perhaps Ms Redmond can
19		update but, rather than giving the firm commitment,
20		I'd rather come back to the Inquiry in writing to
21		confirm that.
22	Q.	You may have covered this already but I've again been
23		asked to clarify. In terms of the position of those
24		who died before 1 April 2017, so assuming that this
25		is, as would appear to be the case, applicable only to
1		66 what we should achieve to do and hopefully that this
2		Inquiry can help the four nations come to a joint
3		approach in regards to that.
4	MS	RICHARDS: Thank you, Mr Swann.
5		Sir, those are the additional questions that I'm
6		proposing to ask from those suggested by Core
7		Participants?
8		Questions from SIR BRIAN LANGSTAFF
9	SIR	BRIAN LANGSTAFF: Just by way of comment, if I may,
10		before I ask the one question which I have, Mr Swann,
11		it may help with the moral argument to which you've
12		just referred to reflect on the fact that the vCJD
13		Trust Deed talks about a class of beneficiaries which
14		includes ancestors and predecessors. So parents and
15 16		children are covered in the sums which are paid out by
16 17		that Trust. That, of course, was created by
17		Government, initially. I'll leave that with you for consideration.
19		The question I have is this: you've made
20		a particular feature, I think, of talking to the
20 21		people who were infected and affected; would you agree
22		with that?
23	A.	l would, sir, yes.
24		BRIAN LANGSTAFF: In doing so, you would have been
25		talking to people from Northern Ireland inevitably.
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(17) Pages 65 - 68

	The Infe
1	Are there any particular features of life in Northern
2	Ireland or their experiences, which, from your
3	perspective, may have a relevance to any payment
4	scheme or compensation scheme?
5	A. I think the political and societal challenges that
6	we've had in Northern Ireland, particularly the
7	Troubles, does have an additional challenge to many
8	who also have been impacted by other Government
9	actions in regards to the support that we should be
10	putting in place. There's also the challenges that
11	were in place and have been affected by us not having
12	a Government for three years and the inability or lack
13	of a minister being in post to make the decisions that
14	could and should have been made.
15	SIR BRIAN LANGSTAFF: Thank you very much. That's all
16	l ask.
17	MS RICHARDS: Mr Swann, is there anything further that you
18	will like to add?
19	A. If I could, just maybe a few closing comments.
20	I would like to say that the use of
21	contaminated blood and blood products in the 1970s and
22	80s was a tragic episode in the history of the NHS.
23	Many people have suffered terribly as a result and
24	I welcome the public inquiry to examine the
25	circumstances into how this tragedy took place, and
	69
1	MS RICHARDS: 2.00 for the evidence of Elizabeth Redmond.
2	SIR BRIAN LANGSTAFF: I look forward to that. Thank you
3	very much.
4	(12.33 pm)
5	(Luncheon Adjournment)
6	(2.00 pm)
7	SIR BRIAN LANGSTAFF: Ms Redmond, you can hear me
8	THE WITNESS: I can.
9	SIR BRIAN LANGSTAFF: and you can see me?
10	THE WITNESS: Yes.
11	SIR BRIAN LANGSTAFF: Good. You are joining us from your
12	office in Belfast, are you?
13	THE WITNESS: That's correct. I'm in Castle Buildings.
14	SIR BRIAN LANGSTAFF: Is there anyone there with you in
15	your room?
16	THE WITNESS. Only your technician just your technician

16 THE WITNESS: Only your technician, just your technician. 17 SIR BRIAN LANGSTAFF: Thank you. Now, you talking to

- 18 an audience in Fleetbank House. There are about 20/30
- 19 people in the room, well socially distanced, I hasten
- 20 to add, who are waiting and interested to hear what 21
- you have to say, but the really large audience is that 22 beyond, joining us remotely. There will probably be
- 23 quite a number of Northern Ireland. So that's who
- 24 you're talking to. The questions are going to be
- 25 asked by Ms Scott. That will be in a moment or two

1	that why support for those impacted by infected blood
2	was an immediate priority for me when I took up post
3	in January of last year and (unclear: audio
4	interference) Covid and the challenges, the review of
5	financial support for those infected and/or affected
6	in Northern Ireland has continued and significant
7	progress has been made. I just want to reassure that
8	I remain committed to doing everything that I can to
9	ensure those infected and/or affected by contaminated
10	blood continue to get the support that they need and
11	deserve in recognition of the devastating impact that
12	this has had on their lives.
13	SIR BRIAN LANGSTAFF: Well, can I, for my part, thank you
14	very much for the considered evidence which you have
15	given, helping us to know what happened fairly quickly
16	after you came into post in January 2020 to start to
17	alleviate the suffering, the financial suffering at
18	any rate and to some extent the psychological
19	suffering, of those who needed some assistance.
20	Thank you for your clear evidence and the
21	commitments which you have made and your promises to
22	give us some further information in due course if we
23	need it. So thank you for that.
24	And that's all that I have to say, except,
25	Ms Richards, we're due back at 2 o'clock.
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4	often Menulees calcadiven to be swam

I		aller Mary has asked you to be sworn.
2		ELIZABETH FRANCES REDMOND, affirmed
3		Examination by MS SCOTT
4	MS	SCOTT: You are the Director of Population Health in
5		the Department of Health in Northern Ireland, is that
6		right?
7	Α.	That's correct, yes.
8	Q.	You've been in that post since January 2017?
9	Α.	That's correct.
10	Q.	In that post, you're responsible for the development
11		and oversight of policy specific to protecting and
12		improving population health and for blood safety and
13		the response to the Infected Blood Inquiry?
14	Α.	That's correct.
15	Q.	So you presumably are the officer with responsibility
16		for the Infected Blood Payment Scheme for Northern
17		Ireland?
18	Α.	It's part of my role, yes.
19	Q.	I'm going to refer to that as the scheme, unless
20		there's some other shorthand way you have of referring
21		to it.
22	Α.	That's correct. I'm happy with that.
23	Q.	The scheme itself is run, I understand, on behalf of
24		the Department of Health in Northern Ireland by the
25		Regional Business Service Organisation. Why were they
		72 (18) Pages 69 - 72

(18) Pages 69 - 72

1		chosen to run the scheme?
2	Α.	Well, when I came in to the role in January 2017, the
3		decision had already been taken over the Northern
4		Ireland scheme by the Minister for Health, who left
5		the post in January, just a couple of weeks after
6		I started my job, actually. At that time, my
7		understanding from talking to my staff and looking
8		back over the records is the intention had been for
9		Northern Ireland to join up with England in a tender
10		to appoint an administrator. My understanding is that
11		that remained the intention until early March 2017
12		when we were notified that England was going to go
13		alone with this and appoint their own administrator in
14		England. So we were left in a position of deciding
15		where we would go for an administrator.
16		The Businesses Services Organisation we tend
17		to shorthand that to BSO has got a legal basis for
18		delivering administrative services (unclear: audio
19		interference), so it was actually quite quickly we
20		moved to exploring their appointment to administer
21		this scheme, and we presented a business case of our
22		Department, which we had approved and I think by the
23		end of that very month we had agreed that this was the
24	-	way forward.
25	Q.	Is it right that there's only one member of staff at
		73
1		you what, if anything, you know about how that
2		decision was made and the reasons why that decision
3		was made.
4		Do you know whether or not there was any
5		consideration given by the Department of Health and/or
6		by the Minister as to following the scheme in the
7		Republic of Ireland?
8	Α.	As you have rightly said, I wasn't there or part of
9		the development of those policy proposals that went to
10 11		the Minister but I think there was awareness of it but
		that was not the main focus or part of the recommendations made to her.
12 13	0	Do you know why that was the case, why the
13 14	Q.	recommendations made to her were not to follow the
14		scheme as set up in the Republic of Ireland?
16	Α.	I think the recommendations didn't provide that as
17	Π.	an option, as far as I can see, and I don't know the
18		reason why that is.
19	Q.	Do you
20	α. Α.	I wasn't in post at that time.
20	Q.	Do you know why the decision was made not to follow
22	ч с .	the Scottish scheme?
23	Α.	There was an issue of a cost differential which was
24		quite significant. From looking at the papers, I'm
25		just taking this on the back of looking at the papers
		75

1 2		the BSO, who's the scheme manage one member of staff concerned with	
3		Murray, the scheme manager?	
4	Α.	At this time that's correct, yes.	
5	Q.	Are you able to tell us how many j	•
6		evidence in context, how many bene	eficiaries there are
7		in the scheme as of now?	
8	Α.	Yes. There's 104. As I understand	
9		latest number. But, obviously, that r	
10		over time. So that's just a snapshot	
11	Q.	You have already told us that at the	•
12		took up your post, or a couple of we	•
13		up your post, the Northern Ireland A	
14		At the point you took up your post, the	
15		Minister was Minister Michelle O'Ne	ill; is that right?
16	Α.	That's correct.	
17	Q.	She had made a statement to the As	•
18		scheme on 22 December 2016, in w	
19		decision was to follow the English m	
20		Northern Irish scheme; is that correct	
21	Α.	That's correct and that included an u	
22		that had been agreed in England that	at year as well. So
23		that was all rolled together.	
24	Q.	I appreciate you weren't in post at th	
25		that decision was made but I just wa	ant to explore with
		74	
1		that were presented to the Minister i	-
2		of 2016. It looks as though the cost	
3		a Scottish approach would have bee	
4		the short-term. There were significa	
5		and then it would have had a greate	-
6		well. That's what I can see, just lool	-
7	-	papers. I wasn't, as I say, involved	
8 9	Q.	Equally, do you know are you awa why the English scheme was chose	n to follow?
10	Α.	Well, ultimately, the Minister made t	
11		December so I imagine she looked a	
12		had been presented to her in the pre-	
13		I think the officials started to present	
14		options mid-year and there were sev	
15		I think they're attached as evidence	
16		ultimately led to her decision in Dec	
17	Q.	Was there any consultation, in as fa	•
18		with those that were infected and af	•
19		the Minister taking this decision in D	ecember 2016 to
20		follow the English scheme?	
21	Α.	My understanding is that there was	
22		consultation during 2016 and the fig	
23		that 2 per cent of respondents were	
24		Ireland, but we weren't ever provide	
25		it, a breakdown of what people from	Northern Ireland's
		76	(19) Pages 73 - 76

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1		views were. I mean, they're small numbers so there
2		would be an issue with that, I appreciate.
3		The consultation report was published and we had
4		access just to the published information, nothing
5		else, as I understand it.
6	Q.	So other than that UK-wide consultation there wasn't
7		a specific consultation with Northern Ireland infected
8		and affected community about the proposal and then the
9		decision to follow the English scheme?
10	Α.	That's correct, as I understand it, yes.
11	Q.	Moving on then to the position once there was no
12		Northern Ireland Assembly and the Department of Health
13		was left without a minister, was consideration given,
14		insofar as you are aware, to Westminster exercising
15		direct rule?
16	Α.	Well, at the highest level I think that's something
17		that is really beyond this discussion. There were
18		political talks throughout the three years of
19		suspension. They ebbed and flowed in terms of the
20		possibility of success. As civil servants in the
21		administration, we were not sighted on the detail of
22		that, and at any time within that three years I guess
23		we could have had the restoration of the devolved
24		Government here.
25		It was totally unprecedented in the history of
		77
1		head of Government Legal Service. That was
2		subsequently updated, and in 2018, in fact, there was
3		a very significant judicial review in which decisions
4		of civil servants in Northern Ireland were overturned
5		because of this issue that those decisions were deemed
6		to be not decisions that civil servants should have
7		taken without ministers.
8		So towards the end of 2018 an Act of Parliament
9		was made that basically then resulted in some
10		guidance, which is termed the "Guidance on
11		decision-making for Northern Ireland Departments
12		during the period of Northern Ireland Executive
13		formation". So that was towards the end of 2018 and
14		is recognising that this situation was now protracted,
15		it had gone on for nearly two years at that point.

16 So from early in 2017 we were issued with 17 guidance on how to conduct ourselves, and essentially this is all around major policy decisions or policy 18 19 decisions that would change the policy intent or 20 result in significant expenditure, and particularly 21 expenditure commitments that would go on into the 22 future and to -- that those types of decisions should 23 be taken by ministers. 24 Q. So in terms of what that means practically for the

25 running of the scheme, is it right to understand it in

lood	Inqu	iry 19 May 2021
1		Northern Ireland to have this situation where we had
2		no Northern Ireland Executive, no Northern Ireland
3		Assembly, no direct rule and, therefore, no ministers
4		in any department (we had no Minister of Health) and
5		that that went on for three years was totally
6		unexpected and unprecedented, I think, from a point of
7		view of a civil servant in Government.
8	Q.	So just to explore with you a little bit about what
9		that meant on the ground in practice for the
10		Department of Health, I understand from your witness
11		statement that what that meant was that the
12		permanent secretary, Richard Pengelly, was the person
13		that was the decision-maker for the Department of
14		Health; is that right?
15	Α.	Ultimately, yes. In the absence of a minister it
16		falls to the permanent secretary that's correct.
17	Q.	What powers and what restrictions on those powers does
18		the permanent secretary have in those circumstances?
19		What are the principles that are applied?
20	Α.	Yes, we were issued, actually, with some guidance in
21		2017, after a few months I think it was in the
22		first part of the year on how to conduct ourselves
23		in the absence of ministers because already that had
24		gone on for quite some time. And, subsequently, that
25		guidance this was issued from the director or the
		78
1		this way, that the ministerial decision had been made
2		in December 2016 to follow the English scheme and so
3		that was the principle that really applied to the
4		decision-making by the Department of Health in
5		Northern Ireland until January 2020, when you had
6		a minister back at the head of department. That was
7		the key principle that you were following?
8	Α.	Yes, the principle was that we were following the
9		scheme as it was in 2016, at the time the decision was
10		made, as well as an additional subset of that decision
11		was to uplift the payments in line with the way
12		England had uplifted them that year, backdated to
13		April 2016. So that was the point in time at which we

- April 2016. So that was the point in time at which we lost our minister.
- 15 Q. Because you were able to set up the scheme during that 16 period and enter into an agreement for the running of 17 the scheme with the BSO and you were able --
- 18 A. That's correct, yes.

14

- 19 Q. Yes. And able to issue directions to get the scheme 20 up and running?
- 21 A. That's correct, yes.
- 22 Is it right to understand that the key -- well, the Q. 23 provisions of the scheme were tied to what the English 24 scheme was because of the decision of Minister O'Neill 25 in December 2016?

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			,
1	Α.	Yes, and when it comes to regular payments, we were	
2		actually aligned completely until the unexpected	
3		announcement in April 2019 of a very significant	
4		uplift to the English regular payments to infected	
5		beneficiaries. So that was the point of greatest	
6		divergence for us. It actually came two years later.	
7	Q.	But at the point that the scheme was set up, was there	
8		discussion in the Department of Health about, for	
9		example, who the beneficiaries should be, whether they	
10		should be whether the bereaved community should	
11		include children and parents of deceased infected	
12		members? Was there discussion about whether or not	
13		there should be cut-off dates by which time treatment	
14		causing the infection should have been provided? Were	
15		there discussions about whether those infected with	
16		hepatitis B should be included in the scheme?	
17		Were those sorts of discussions had by the	
18		Department of Health in Northern Ireland or was it	
19		simply a question of saying: our hands are tied,	
20		effectively, to what the English scheme is, and if the	
21		English scheme says X, we have to say X?	
22	Α.	Yes, I think once we got to 2017 that was the	
23		situation we were in. I can't speak for going back to	
24 25		2016. Certainly from my perspective and I just	
25		have to stress here that this is actually quite	
		81	
1		question is more a matter of principle. Given the	
2		situation that you were in at that time, could you	
3		have actually made any changes to could you have	
4		departed from what was in the English scheme when you	
5		set it up?	
6	Α.	Well, it was very difficult for us to do anything that	
7		would have incurred significant and recurrent	
8		financial commitments because the permanent secretary	
9		is the accounting officer in the Department and the	
10		person in that role is required to have a business	
11		case for underpinning public expenditure, and so it	
12		is quite difficult to make long-term commitments and,	
13		I mean, the other point that's made in the guidance is	
14		to be very, very careful if you're going to tie the	
15		hands of a future Minister with any decision that you	
16		take as a civil servant in this situation that we're	
17		in, albeit the extremely unusual situation where we	
18		had no minister for a very long period of time.	
19		So I think if you're taking the hepatitis B	
20		point and the parents and children, those would	
21		have if they had been discussed and opened up for	
22		consultation, would have led to potentially led to	
23		ongoing recurrent financial commitments that we didn't	

- 23 ongoing recurrent financial commitments that we didn't
- feel we were in a position to make those decisionswithout a Minister. That's a hypothetical answer,

	-	
1		a small part of my role, I have a very, very broad
2		scope to my role, you know, covering health
3		improvement and all aspects of health protection
4		policy as well as emergency planning response. So
5		this is quite a small part of my job so I wouldn't be
6		involved in detailed discussions all the time. You
7		know, that's delegated to my team.
8		But I would say that on parents and children
9		I can't recall any representations to us about that
10		(unclear: audio interference) specific discussions
11		about that since I came into post and, similarly,
12		hepatitis B, that's never come across my desk in the
13		time I've been here and, I'm sorry, I can't
14		
14 15		remember the middle point you asked me about in the
	~	grouping
16	Q.	The scheme provides that treatment causing the
17		infection, if one is infected with hepatitis C, must
18		have taken place before September 1991 and HIV is
19		February 1992.
20	Α.	Yes. Yes, again, until I got asked that in a Rule 9
21		request, I hadn't been involved in any discussions
22		about that.
23	Q.	So that's a factual answer, that, in fact, those
24		matters never came across your desk and there weren't
25		those discussions, insofar as you're aware, but my
		82
1		though, because we didn't come cross those, yes.
2	Q.	What I'm trying to understand is the extent to which
3		you were tied to the English scheme and the extent to
4		which you could have come up with a scheme that was
5		slightly different. I'm putting to one side the issue
6		about not the expenditure issue. But if you wanted
7		to make a different decision, which wouldn't
8		necessarily increase expenditure, would you have been
9		able to, given the ministerial decision in
10		December 2016 to follow the English scheme and the
11		fact you were a Department without a Minister? As
12		a matter of principle, would you have been able to
13		depart from the English scheme?
14	A.	Well, we felt that we couldn't and, reading the
15		-
10		guidance we didn't think we could and we felt that
16		guidance, we didn't think we could and we felt that
16 17		that was our best guide to what we should be doing in
17		that was our best guide to what we should be doing in these three years, as it turned out to be three
17 18		that was our best guide to what we should be doing in these three years, as it turned out to be three years was to adhere to the last ministerial
17 18 19		that was our best guide to what we should be doing in these three years, as it turned out to be three years was to adhere to the last ministerial decision we had and, again, the guidance does refer to
17 18 19 20		that was our best guide to what we should be doing in these three years, as it turned out to be three years was to adhere to the last ministerial decision we had and, again, the guidance does refer to that. You refer back to the last ministerial decision
17 18 19		that was our best guide to what we should be doing in these three years, as it turned out to be three years was to adhere to the last ministerial decision we had and, again, the guidance does refer to

strong case to do otherwise. It is worth us saying here -- and I don't know if you're going to come to this later -- but we didn't

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1		stop working on this. I mean, our work ebbed and
2		flowed and we're very small in the Department, you
3		know, in terms of the number of people dedicated to
4		this. It was part of one person's job in my team.
5		But we didn't stop through these years, and
6		particularly in 2019, we did extensive work to see if
7		we could create a business case for our permanent
8		-
		secretary to make decisions on the back of. We didn't
9 10		ever have to deploy that because, very grateful as we
10		were, the Executive was restored and Minister Swann
11		came to lead our Department and, in fact, the work
12		that we had done during 2019, the financial analysis
13		and economic analysis that we'd done under Richard
14		Pengelly's leadership, helped to inform what we
15		presented to Minister Swann when he came into post and
16		assisted with rapid decision-making then.
17		So the time wasn't wasted, albeit that I fully
18		accept that had we had a minister we could have moved
19		quickly to decisions, and of course, ultimately, as
20		Minister Swann has talked about this morning, he made
21		decisions that, in fact, in regular payments mean that
22		none of our beneficiaries are worse off than their
23		English counterparts, if you like.
24	Q.	Just trying to understand the way that you were having
25		to manage the Department of Health business during the
		85
1	Α.	That would be good.
2	Q.	I will try to remember that. Let me just make a note
3		for myself.
4		So the scheme that was set up in December 2017
5		was a scheme that echoed the English scheme; is that
6		your understanding? Was that what you were was
7		that your aim?
8	Α.	Yes, that was our aim. And unfortunately for us
9		England had proceeded with a consultation during 2017
10		in which they actually introduced, subsequently, the
11		Special Category Mechanism that enhanced support for
12		hepatitis stage 1 hepatitis C stage 1, and also
13		income top-ups. So I think by the end of that year we
14		had already lost parity on those things. And they're
15		things that we did consider looking at more closely
16		during the subsequent year but, again, we came head on
17		into this problem that we didn't know when we would
18		get a minister back. We believed that we (unclear:
19		audio interference) minister to make significant
20		decisions, which, in the most extreme case, would have
21		doubled our annual recurrent cost of the scheme. So
22		we did have to delay that. And as Minister Swann
23		said, these are things that we are now going to look
24		at.
25	Q.	So why, if the last ministerial decision was parity

lood	Inqu	ıiry 19 May 2021
1		time when there was no minister, you've talked about
2		the principle of trying to stay true, if I can put it
3		that way, to Minister O'Neill's decision, that really
4		being the key principle that you were applying.
5		You've spoken in your witness statement about
6		something you call the "inescapable pressure". Can
7		you tell us a bit about what that means and how that
8		factored into decision-making.
9	Α.	I'd need to see the context. If you could tell me
10		where exactly that is, maybe that would help.
11	Q.	I think you say I think it's in the context of
12		saying that you would follow Government policy, making
13		decisions that you can make decisions that might
14		involve additional spending or a change in policy
15		where there is an inescapable pressure, and you talk
16		about it in the context of it perhaps leading to legal
17		consequences.
18	Α.	What I might do, if you don't mind, if you can just
19		give me the reference so I can look at that, and maybe
20		we could come back to that after the break, because
21		I would just like to really see what it is you are
22	~	referring to there.
23	Q.	Before we break shall I give you the reference and
24 25		I can come back and ask you about that and you can have a look at that over the break?
25		
		86
1		with the English scheme, did the Department feel it
2		was unable to introduce Special Category Mechanism
3		when the scheme began so that there would be parity
4		with the English scheme?
5	Α.	Well, I think my interpretation of the papers I've
6		seen it's parity with the English scheme as it was.
7		It wasn't necessarily saying that the commitment was
8		to track everything that changed in the English
9		scheme, particularly, as I've just pointed out, if all
10		the stage 1 hepatitis C beneficiaries received extra
11		support that could, in fact, double the cost of our
12		entire scheme.
13		So the decision that Minister O'Neill made
14 15		included the uplift in 2016 because that was
15 16		a financial commitment. So our interpretation was that any further financial commitment would need
10		-
17		a ministerial support and, if not, it needed a business case which, as I said, we did start working
19		on. We deferred rather than didn't decide, and we
20		continue to work on it and we knew what it was that
20		a permanent secretary would need to have at their
22		disposal if they were going to make decisions in the
23		absence of Minister and we strove to acquire

24

25

information and analysis to assist in supporting that decision, if the situation had gone on any longer.

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1	Q.	So would you accept that by taking the approach that
2		one had to consider the English scheme, as it were,
3		frozen in time, in December 2016 that, in fact,
4		Northern Ireland ended up departing from the English
5		scheme right from the very beginning of the scheme's
6		existence?
7	Α.	It did, in respect to the Special Category Mechanism
8		that was introduced and the income top-ups, but in
9		regular payments we were aligned until April 2019
10		when, unexpectedly, the announcement was made in
11	-	England and we weren't prepared for that. So
12	Q.	You have said that on a couple of occasions, that
13		announcement was unexpected. Was there no warning at
14		all from England that they were going to uplift their
15		payments?
16	A.	Not in my recollection, no.
17	Q.	The Department took the same approach in April 2019
18		that really they had to stick to parity with the
19		English scheme as it was in December 2016 and couldn't
20		make a decision for there to be parity in April 2019;
21		is that right?
22	Α.	That's right but I think the very obvious widening of
23		disparity that occurred because of that announcement
24 25		meant that we diverted resources back into doing more
25		analytical work to try to build a business case to
		89
1		would obviously be ideal. But it's very challenging
2		to do that, as I'm sure you'd be aware, and in
3		discussing it we did realise the challenge in doing
4		something like that.
5	Q.	So consideration of doing it but decision not to do it
6	-	because of the challenge?
7	Α.	Well, as I said, we did do some work on, you know,
8		looking at costs of living differentials and that sort
9		of thing. So taking it more not from the individual
10		but from the point of view of beneficiaries in
11		Northern Ireland versus beneficiaries in other parts
12		of the United Kingdom. But that's as far as we went
13		with that because we'd you know, engagement
14		directly with beneficiaries is difficult for the
15		department for reasons of the confidentiality that
16		beneficiaries wish to retain. So, you know, if you're
17		talking about a needs assessment that's based on
18		individual needs, that's a very sensitive area. So,
19		no, we didn't progress anything on that further.
20	Q.	Just sticking then with parity and taking the story
21		through, we heard evidence from Minister Swann this
22		morning and he deferred a number of questions to you,
23		so I'm just going to pick those questions up with you.
24		What engagement was there between the Department
25		of Health Northern Ireland and Westminster about the

1		present to our permanent secretary, which he would
2		have needed to make a decision. So it was a factor in
3		our picking up that work again in the second half of
4		2019.
5		As well as that, there had been a meeting
6		I think it was in July 2019, I'd have to look at my
7		timeline on that where there was the four
8		nations' Ministers met about the whole issue of
9		parity, presumably because this disparity had opened
10		up because of that announcement in England on regular
11		payments for affected beneficiaries, and our permanent
12		secretary attended that in the absence of a Minister.
13		So they very actively picked up conversations then on
14		a four nations' basis about the schemes and about
15		
	•	parity which we have remained engaged in ever since.
16	Q.	Has there been any assessment of the needs or losses
17		of the infected and affected community at any stage
18		that you're aware of by the Department of Health in
19		Northern Ireland?
20	Α.	I'm not aware of any assessments like that but it was
21		definitely a topic of conversation between ourselves
22		and our permanent secretary on a number of occasions
23		in 2019 because, again, taking a purely sort of
24		Government expenditure point of view, assessing the
25		need and then matching the public spending to the need
		90
1		changes to the scheme between January and March 2021?
1 2	A.	changes to the scheme between January and March 2021? January and March 2021. So we're right forward into
	А.	January and March 2021. So we're right forward into
2 3		January and March 2021. So we're right forward into this year?
2 3 4	Q.	January and March 2021. So we're right forward into this year? Yes.
2 3 4 5		January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis,
2 3 4 5 6	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's
2 3 4 5	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right
2 3 4 5 6	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's
2 3 4 5 6 7	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right
2 3 4 5 6 7 8	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial
2 3 4 5 6 7 8 9 10	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial
2 3 4 5 6 7 8 9 10 11	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather
2 3 4 5 6 7 8 9 10 11 12	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment
2 3 4 5 6 7 8 9 10 11 12 13	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations.
2 3 4 5 6 7 8 9 10 11 12 13 14	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment
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2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18	Q.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19	Q. A.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken about the lack of advance notice in April 2019 from
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20	Q. A.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken about the lack of advance notice in April 2019 from Westminster Government about uplift and there's
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19	Q. A.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken about the lack of advance notice in April 2019 from
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2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21	Q. A.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken about the lack of advance notice in April 2019 from Westminster Government about uplift and there's reference in the papers from 2016 to, again, problems with Westminster not giving advance notice to the
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23	Q. A.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken about the lack of advance notice in April 2019 from Westminster Government about uplift and there's reference in the papers from 2016 to, again, problems with Westminster not giving advance notice to the department in Northern Ireland. Has there been
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24	Q. A.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken about the lack of advance notice in April 2019 from Westminster Government about uplift and there's reference in the papers from 2016 to, again, problems with Westminster not giving advance notice to the department in Northern Ireland. Has there been a different approach in relation to the parity
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23	Q. A.	January and March 2021. So we're right forward into this year? Yes. My team engaged frequently on a four nations' basis, and I'm talking every two weeks or four weeks there's meetings, and they had been discussing parity right through the previous years in fact and how to each that, and there'd been various bits of financial analysis done. And I understand there was financial analysis done leading up to March as well to gather the current costs of the scheme, categories of payment and compare between the four nations. I haven't been very involved in this myself since the start of last year due to the Covid responsibilities I have, and continue to have, but my team have been doing that work, quite detailed work. So as a sort of general question, you have spoken about the lack of advance notice in April 2019 from Westminster Government about uplift and there's reference in the papers from 2016 to, again, problems with Westminster not giving advance notice to the department in Northern Ireland. Has there been

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1	Α.	My impression is that there has been right up until
2		the very last, and I understand that right at the very
3		end there was a slight change in direction well,
4		it's quite a significant change in direction, in fact,
5		which was only communicated to us with about one and
6		a half hours' notice. We needed to get clearance from
7		our Department of Finance, so it was relating to the
8		length of time that we would be in receipt of funds to
9		fund the uplifts. We had been on the understanding
10		that it would be for six years and very, very late in
11		the day the news came through that no, it would only
12		be for three years, with us picking up the recurrent
13		costs thereafter. So it's obviously very significant
14		ongoing financial commitment. So that did wrong-foot
15		us a bit and cause a huge amount of pressure on my
16		team getting clearance from our finance and
17		Department of Finance to agree to take on that
18		additional recurrent cost. I think the generality of
19		it I think was more engagement than we had had in the
20		past, my understanding.
21	Q.	In relation to the announcement about the compensation
22		framework, was that something that you had been in
23		discussion with Westminster about prior to the
24		announcement on 25 March this year?
25	Α.	Personally none but I understand from my team that
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1		had to deflect all your energy into the preparations
2		for these sessions today. The team has not been able
3		to do a lot else in the recent past. But this is
4		we're in phase 2 of the three phases of our review,
5		which Minister Swann outlined this morning, and this
6		was going to be part of that anyway, so we'll just be
7		moving on with that very quickly. As Minister Swann
8		said we intend to do this in consultation with the
9		infected and affected beneficiary communicate.
10		So we haven't yet worked out exactly how we're
11		going to do that but it's really top priority, as soon
12		as we get through today, if you like.
13	Q.	So if I can just press you a bit more on that, what
14		does that mean in terms of weeks, months?
15		I appreciate that it's a ballpark figure but are you
16		able to give us a ballpark figure as to how long it
17		would take to consult and design and implement such
18		a scheme?
19	Α.	I couldn't do that at this point because we haven't
20		worked out precisely how we're going to do it. It's
21		obviously a delicate area and doing that kind of
22		consultation needs to be done with care. We know
23		there's divergent views, quite vastly divergent views,
24		on it within the community itself. So we need to do
25		it with care.
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1		they weren't involved in that either.
2	Q.	So that was, if you like, a surprise in the 25 March
3		announcement?
4	Α.	That's my understanding, yes.
5	Q.	Do you know or have any understanding of when funding
6		will be made available by Westminster so the new
7		payments can be made?
8	Α.	No, I don't have a time-frame. I think the intention
9		is this will be all done within this financial year
10		but I don't have a time-frame for when money will be
11		made available. This is the third of the three years,
12		so that's something that means that, even from very
13		soon, we're going to have to find the additional
14		money. But, yes, I understand that this would be done
15	-	within this financial year.
16	Q.	So the money that you hope to get very soon will be
17		effectively back payments that arise from
18		the announcements and then you need to fund those
19 00		ongoing costs yourself?
20 21	A. Q.	That's correct, yes. Do you have a time-frame for how long it will take the
21	Q.	Department to consult on, develop and implement the
22		equivalent of the Special Category Mechanism?
23 24	A.	I think this is really next on our work list. As
25	Λ.	I think Minister Swann stated this morning, we have
		94
1		I mean, the backdating gives some cover in that
2		there's going to be a backdating gives some cover in that
3		But, obviously, we want to move as quickly as we can,
4		as Minister Swann has said himself, we don't want to
5		hang round and he's shown his track record this year
6		is he's moved as quickly as he can since he got into
7		post to get decisions made.
8	Q.	Does the Department have a preferred model at the
9		moment in mind, between the existing Welsh, Scottish,
10		English model?
11	Α.	No, we have an open mind on this. We need
12		consultation to be real and open. We don't want to go
13		in with pre-conceived ideas. The point of the
14		consultative approach is that we take on board all the
15		different types of approaches that we might adopt and
16		it might be none of the above. You know, I don't know
17		until we've got into work.
18	Q.	I'm going to ask you some questions now on the
19		approach the scheme has taken to various different
20		beneficiaries and payments, and so on, so a slight
21		change of topic.
22		We understand from evidence that you've given

House organisations were providing data onbeneficiaries to the new schemes, they provided very

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and other witnesses that not -- when the Alliance

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1		limited data and didn't provide information about
2		those beneficiaries who had applied to the Alliance
3		House organisations and been rejected. Is that the
4		same for Northern Ireland, that you didn't receive
5		a list of names and contact details for those that
6		were rejected by the Alliance House organisations?
7	Α.	That's correct, as I understand it, and just to make
8		it clear that the Department of Health wouldn't be in
9		receipt of that information anyway. It would be the
10		BSO as the administrators but my understanding is that
11		that information wasn't made available.
12	Q.	Do you know or what would be the attitude of the BSO
13		to an application from such a person? Would they say
14		"You got rejected by the Alliance House organisations,
15		therefore we're not even going to consider your
16		application" or would they consider the application on
17		its merits?
18	Α.	I can't speak for them but I know that they have
19		a without prejudice sort of basis of considering
20		applications but I think you'd have to take that up
21		with them.
22	Q.	Do you know what steps they have taken to identify new
23		beneficiaries?
24	Α.	We have I just go back to some of the documents
25		that were in the papers. There has at various times
		97
1		there more, which is non-financial but is obviously
2		very valuable to the people who are availing of that
3		service.
4	Q.	Does the Department ask or does the BSO undertake any
5		kind of analysis of the scheme members or
6		beneficiaries to establish whether there might be some
7		gaps, ie areas of the country where there are no
8		beneficiaries, so it may be the clinical network's not
9		working terribly well in passing down the messages in
10		that area, or cohorts of patients, for example, those
11		who might have sickle cell anaemia or thalassaemia, or
12		cohorts that aren't well represented as beneficiaries
13		in the scheme, is that kind of work undertaken?
14	Α.	I'm not aware but I think that would need to be
15		addressed to them. We're not doing any work like that
16		but
17	Q.	And you're not instructing them to do any work like
18		that?
19	Α.	No, no.
20	Q.	Does the Department know whether there are any members
21		or beneficiaries who have become infected via their
22		treatment for sickle cell anaemia or for thalassaemia
23		on the scheme?
24	Α.	I'm not aware one way or the other on that.
25		I wouldn't be presented with that kind of detail.

Blood	Inqu	iry 19 May 2021
1		been approaches to different parties in Northern
2		Ireland to try to get the message out there to make
3		sure people are aware of the scheme who might be
4		eligible and I do know that there's been material put
5		on the websites, BSO website, our own website last
6		year 2019, we put a page up about this and
7		nidirect, which is the Government portal in Northern
8		Ireland.
8 9		There's also the clinicians who deal with
9 10		
10		people I know are very active in making sure that, as
		much as possible, they're aware of what benefits might
12		be available to them or, sorry, what financial support
13		might be available to them. I know that from the
14		meetings I've been in with them.
15		So there's been a certain amount of publicity
16		around the Inquiry and I think that's, you know, been
17		a good thing in getting the message out there about
18		the support schemes, and we do know, though, that
19		there's more that we could do and it's, therefore, one
20		of the work streams in our phase 2 of the review.
21		I know from my team they're considering, in
22		fact, actively going to do a sort of leaflet and
23		poster-type of approach for GPs' surgeries, and so
24		forth, to just publicise the scheme, particularly the
25		psychological support, which we think we could get out
		98
1	Q.	Do you know whether that's information that the scheme
2	ω.	collects?
2	A.	I don't know, I'm afraid.
4	Q.	Just understanding broadly the division of
- 5	ω.	responsibility, if I can put it that way, between
-		the BSO running the scheme and the Department of
6 7		Health, is it right to understand that the Department
8		-
9		of Health makes the policy decisions and the scheme implement them?
9 10		•
10	A.	Broadly speaking, yes.
	Q.	And so in terms of looking at, for example, the
12		eligibility criteria for somebody to apply to come on
13		to the scheme, the Department of Health would set out
14		what that eligibility criteria is, who the categories
15		of beneficiaries are, how they would have had to have
16		become infected and so on, and then those applications
17		would be determined by the BSO?
18	Α.	That's correct. And the service level agreement sets
19	-	out those criteria.
20	Q.	In relation to discretionary payments, it is a little
21		bit different, isn't it, because is it right that the
22		Department of Health not only sets the criteria but
23	_	also carries out the assessment of the applications?
24	Α.	Yes, that's correct. This was something that was
25		caught by our suspension of the Executive at the start

caught by our suspension of the Executive at the start 100

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1		of 2017, before we got to develop a policy about this.	
2		So what we've done in order to make it as objective as	
3		possible is we've made those determinations based on	
4		the English guidance and we also within my team	
5		there's one person that looks at those and then their	
6		manager signs them off. So it's not just one person.	
7		I accept that it's not ideal. It's something	
8		that we would like to sort out. We do foresee,	
9		though, that the more substantial changes that needed	
10		to be made, which are the ones that Minister Swann has	
11		made around uplifting the regular payments, should	
12		make these discretionary grants less necessary for	
13		people but, yes, the absence of a Northern Ireland	
14		policy was difficult because we didn't have a policy	
15		that we could hand to BSO and ask them to do that for	
16		us. However, we have as I say, we've used the	
17		English guidance, which is reasonably clear, and in	
18		that way have had some consistency, I think, over our	
19 20	~	decision-making.	
20 21	Q.	So just asking you a couple of questions in relation to that. So there are two what I understand to be	
21		discretionary payments available on the scheme. One	
22		is one-off grants and the other is income top-up. Is	
23 24		it right to understand that the department assesses	
25		the applications for both those types of discretionary	
		101	
1		transferred over from the Alliance House organisations	
2		with income top-up applications, and those income	
3		top-up applications were honoured, if I can put it	
4		that way, by the scheme, so that they wouldn't lose	
5		any money. Is that right?	
6	Α.	That's right, yes.	
7	Q.	There is reference in the information that's been	
8		provided to the Inquiry by, I think, Karen Bailey,	
9		that there have been three applications for income	
10		top-up but only one of those has succeeded. Does	
11		that is that your understanding?	
12	Α.	I'm afraid I don't have first-hand knowledge of that.	
13		That would either have to be directed to them or I'd	
14	•	need to come back to you on it.	
15 16	Q.	Are you aware of the response to the 2020 survey in	
16 17		which many beneficiaries responding to that survey	
18		were unaware that there were income top-up payments?	
10 19	A.	Is that something that's come across your desk? Yes, I am aware of that and it links back to your	
20	А.	question about the publicity. I suppose, just linking	
20 21		to that, I probably should say that BSO have written	
22		out to beneficiaries so, this is current	
23		beneficiaries. Perhaps what your earlier question	
24		I think was about, people who aren't beneficiaries,	
25		are they aware of the scheme, whereas this is a little	

1		payments?
2	Α.	The answer I've just given you is for the grants.
3		I beg your pardon if I didn't fully understand that
4		that was a more embracing question. So that was
5		just the answer I've given you is about the grants.
6		So the income top-ups, we inherited income
7		top-ups and arrangements around income top-ups from
8		the Alliance House organisations and, to my knowledge,
9		we haven't adjusted those. They've remained as they
10		were at that time when we inherited them.
11	Q.	So is the answer to the question whether or not the
12		department assesses those applications for income
13		top-up is the answer to that yes or no?
14	Α.	No.
15	Q.	So those are assessed by BSO?
16	Α.	And we have actually recent announcements by the
17		Minister have well, when the substantial increases
18		in regular payments were made, the current the
19		income top-ups were removed. So we no longer have
20		that there.
21	Q.	So just
22	Α.	As part of (overspeaking)
23	Q.	sticking then with the income top-up payments, as
24		I understand the evidence that's been submitted, is
25		this right, that some beneficiaries, 15 beneficiaries,
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1		hit about neonle that are heneficiaries, are they
1 2		bit about people that are beneficiaries, are they
2		aware of additional things, and I think in 2019 BSO
2 3		aware of additional things, and I think in 2019 BSO wrote out to everybody to make sure they were aware of
2 3 4		aware of additional things, and I think in 2019 BSO wrote out to everybody to make sure they were aware of all the components of the scheme that they might wish
2 3 4 5		aware of additional things, and I think in 2019 BSO wrote out to everybody to make sure they were aware of all the components of the scheme that they might wish to apply for or avail of in the case of the
2 3 4 5 6		aware of additional things, and I think in 2019 BSO wrote out to everybody to make sure they were aware of all the components of the scheme that they might wish to apply for or avail of in the case of the psychological support.
2 3 4 5 6 7		aware of additional things, and I think in 2019 BSO wrote out to everybody to make sure they were aware of all the components of the scheme that they might wish to apply for or avail of in the case of the psychological support. I also do know that our scheme administrator,
2 3 4 5 6 7 8		aware of additional things, and I think in 2019 BSO wrote out to everybody to make sure they were aware of all the components of the scheme that they might wish to apply for or avail of in the case of the psychological support. I also do know that our scheme administrator, you know, is in contact with beneficiaries and with
2 3 4 5 6 7 8 9		aware of additional things, and I think in 2019 BSO wrote out to everybody to make sure they were aware of all the components of the scheme that they might wish to apply for or avail of in the case of the psychological support. I also do know that our scheme administrator, you know, is in contact with beneficiaries and with people that are newly coming on to the scheme.
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(26) Pages 101 - 104

1		We've had to pick off different parts of the
2		scheme that we want to look at in an order because we
3		can't do it all at once. We've tried to address the
4		big issues first but this is important that we make
5		sure that there's more awareness, even though there's
6		no income top-ups now we've addressed, in a way, by
7		just increasing the overall level of regular payments.
8		
		There's still other aspects that we'd like people to
9		be more aware of and that links to the leaflet and
10	~	poster idea that my team have got to follow up on.
11	Q.	,
12		drawn up its own policy on income top-up but has been
13		applying, and we looked at a document this morning,
14		which we can go to if it assists, but has been
15		applying the policies that were implemented by the
16		Alliance House organisations, so the Macfarlane Trust
17		and the Caxton Foundation; is that your understanding?
18	Α.	I actually don't know that. I think earlier on
19		again, there was a little mix up there because I was
20		talking about applying the English guidance on the
21		discretionary grants, which we do and I know that
22		guidance was included in the papers there. That's the
23		way we get consistency over the discretionary grants
24		and apologies I apologise for the mix up there.
25		But with the income top-up, I just can't recall
		105
1		Macfarlane rates that are used rather than the English
2		scheme rates?
3	Α.	Yes, I can confirm that. I thought I apologise if
4		I misunderstood you. I thought you were asking about
5		the actual way of assessing applicants on the income
6		top-ups but, absolutely, the rates remain the legacy
7		rates. This is another one of the aspects of the
8		English scheme that was consulted on in 2017 that we
9		haven't been able to catch up on.
10	Q.	Why use the legacy rates and not the EIBSS rates?
11	A.	Again, this was caught up in the decision-making over
12		expenditure changes and ongoing commitments which I've
13		covered earlier in this session. It would have been
14		all tied up together in the things that England
15		changed in 2017 but we felt unable to move on and, of
16		course, as I've explained there were talks, political
17		talks, ongoing throughout the three years and, at any
18		
10 19		time, we could have had an Executive returned and we didn't want to tie the hands of future Minister. So
20	~	it was tied up in that bundle of things.
21	Q.	I'd understood that, in terms of the other payments
22		that the EIBSS rates were being used, so, for
23		example we'll come to look at this in a moment
24		on the discretionary support one-off grants, for
25		example, you told us the EIBSS policy is used, so the
		107

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1		if I have come across the origin of the policy in
2		that. I can't recall it now.
3	Q.	It might be helpful if I take you to the document
4		rather than asking you a question about something you
5		can't remember. It's WITN5570021. So we can see that
6		this is a memo from Seamus Camplisson to Richard
7		Pengelly of 4 March 2020, and it's about interim
8		payments to beneficiaries of the Northern Ireland
9		scheme before the end 2019/2020 financial year and
10		it's said to be urgent because a decision is required.
11		Can we go to page 22. It's under "Other
12		financial support" at para 54. It just set outs the
12		
13 14		position there:
		"Prior to April 2019, Northern Ireland had
15		parity with England on regular payments. However,
16		there was no parity on other financial aspects of the
17		scheme, including:
18		"Special Category Mechanism"
19		We've spoken about that:
20		"Income top-ups in England both the rates and
21		income thresholds are higher than in Northern Ireland
22		(where the legacy Caxton and Macfarlane lower rates
23		are still used)"
24		That was the question I was asked you. Is that
25		your understanding that it's the legacy Caxton and
		106
1		FIBSS rates are use. Was there something different
1 2		EIBSS rates are use. Was there something different about the income top-up?
2	Α.	about the income top-up?
2 3	A.	about the income top-up? I guess the difference is that income top-ups are
2 3 4	A.	about the income top-up? I guess the difference is that income top-ups are recurrent and <i>(unclear: audio interference)</i> overall
2 3 4 5	Α.	about the income top-up? I guess the difference is that income top-ups are recurrent and <i>(unclear: audio interference)</i> overall larger. The discretionary support, the sums are
2 3 4 5 6	A.	about the income top-up? I guess the difference is that income top-ups are recurrent and <i>(unclear: audio interference)</i> overall larger. The discretionary support, the sums are relatively small and it was more that we're using the
2 3 4 5 6 7	A.	about the income top-up? I guess the difference is that income top-ups are recurrent and <i>(unclear: audio interference)</i> overall larger. The discretionary support, the sums are relatively small and it was more that we're using the guidance so that we have some consistency in how we
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	know.
Q.	If we just look at the policy, it's WITN000066015. So
	that's the English discretionary one-off payment
	guidance, and it's the table that I want to just draw
	your attention to.
	"Discretionary one-off payment type" is down the

	6		"Discretionary one-off payment type" is down the
ister.	7		left-hand side, and then "Maximum payment" per
you've	8		annum we're told at the top of the table is on the
k.	9		right-hand side.
in relation	10		So it explains the types of payments that are
)S	11		available and it explains what somebody can expect to
the	12		get as a maximum in an individual year.
to	13		Would you agree that it would be helpful, useful
plied	14		and fair for this information to be provided to
	15		applicants who were making applications for one-off
policy	16		grants?
the	17	۹.	Our intention was to develop our own policy and make
thing	18		that information available. Again, I think we got
te or in	19		caught in this hiatus in Government. I accept it's
?	20		not ideal and that applicants would wish to see this.
S	21		Now, again, I cannot tell you for sure, I can't tell
our	22		you from my own firsthand knowledge, whether or not

- 23 this is shared. This is a question we would have to
 - put to BSO.
- 24 25 Q. But whatever the answer to that is, my question

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1		that will not be considered at the bottom. And it
2		sets out a number of payments, and you'll see the star
3		by the word "considered".
4		And if we go over the page we see at the end of
5		that that:
6		"This is not an exhaustive list."
7		So the reason I wanted to take you through it
8		Soumik, you can take that down now the reason
9		I wanted to take you through that policy or guidance
10		document was just because my next question is: are you
11		aware of whether or not there's any guidance for the
12		department about how to carry out these applications?
13		And I just wanted to illustrate well, just make the
14		point that guidance about how the applications are
15		assessed is not set out in this document.
16		So my question to you is: is there any guidance
17		that you're aware of that sets out how the department
18		should assess an application for a discretionary
19		grant?
20	Α.	I'm not aware of any additional guidance. I think we
21		look to our civil servants, who qualified for their
22		roles and apply judgment and fairness and discipline
23		to what they. So, you know, I understand why you are
24		asking that question but I just want to take you back
25		to what I was saying about our aim would be that
		112 (28) Pages 109 - 112

1		case. We had a situation where political talks were
2		ongoing and we could have had ministers return, and we
3		then did proceed, as time went on, to undertake the
4		financial and economic assessment that was needed to
5		prepare the way for decisions to be taken, either
6		through a business case being presented to
7		Richard Pengelly or through the return of a minister.
8	Q.	Turning then on to discretionary payments, and you've
9		already given you can take that down, Soumik.
10		You have already given some evidence in relation
11		to that, but just to give a bit of detail and perhaps
12		take you to a document. You've explained that the
13		department didn't form its own policy in relation to
14		discretionary one-off payments and that you applied
15		the English policy.
16		Do you know whether or not the English policy
17		was whether or not applicants were told that the
18		English policy was being applied? Is that something
19		that was made clear to applicants on the website or in
20		communication with them from the department?
21	Α.	Well, it's interesting because in preparing for this
22		I did ask whether it we linked through to it on our
23		website; and we don't. I can't say how it was
24		discussed between the BSO administrator and applicants
25		but I can certainly follow that up if you'd like to
		109
1		is: would you accept that, given that the department

1		is: would you accept that, given that the department
2		were applying this policy, i.e. somebody would only be
3		able to receive a grant for the items that are in the
4		left-hand column and somebody would only receive
5		a maximum of what's set out in the right-hand column,
6		that it would be helpful and fair for the applicant to
7		know that in advance of making the application?
8	Α.	Yes, I agree.
9	Q.	Are you aware perhaps we will just go through this
10		policy in fact. So that's the table on the first
11		page. And if we go to page 3 so, for example,
12		looking at counselling, it explains a little bit about
13		what's available:
14		"A discretionary payment is available"
15		And it sets out what somebody must provide in
16		order to make the application. So there's a number of
17		bits of evidence that need to be provided. And then
18		there's some additional information about other
19		counselling services there.
20		And the policy goes through all the various
21		different types of application that can be sought and
22		sets out this kind of information. And at the end of
23		the policy, if we go to the penultimate page sorry,
24		I don't have a page number. Yes, sorry, the page
25		before that. It has a list of discretionary payments
		444

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1		financial support is sufficient for the beneficiaries,	
2		that they do not have to apply for these one-off	
3		discretionary grants, that we move away from that and	
4		make sure, as we have done with the uplifts and the	
5		recent announcements, that financial support is	
6		adequate to cover daily household needs and other	
7		events and requirements in life that happen not all	
8		the time but occasionally and require financial input,	
9		if you like.	
10	Q.	So you've explained that a decision's already been	
11		made to stop the discretionary top-up payments. Is	
12		there has a decision been made about the future of	
13		the discretionary one-off grants that we're discussing	
14		now?	
15	Α.	No, it hasn't yet and it was on our it is on our	
16		phase 2 list of things we need to get to. You know,	
17		because we know it's not ideal that we're using the	
18		English guidance. We need our own policy. But we	
19		also have treated all applications on face value.	
20		I think there's some indication that the intention was	
21		that means testing should be applied, we've never done	
22		that. We just accept people's statement of need and	
23		then we assess it against those guidelines.	
24	Q.	Can I just take you to some information in your	
25		witness statement. Your witness statement is at	
		113	
1		percentage of successful applications for each	
2		financial year: 2017/2018, 67 per cent; 60 per cent;	
3		73 per cent; 100 per cent.	
4		Can you give us an explanation as to why the	
5		applications have become increasingly successful?	
6	Α.	I can't because I don't know the details but I can	
7		tell you something about this and this is that it's	
8		very small numbers and you'll know that if you've got	
9		very small numbers then it doesn't take much to shift	
10		a percentage. So I think that's the comment I would	
11 10	•	make about that.	
12 12	Q.	Can I you can take that down now, Soumik. I'm	
13 14		going to ask you some questions now about the other some questions of detail about the new payments that	
14 15		have been announced, again these are questions that	
16		were deferred by Minister Swann this morning.	
17		So can we turn up the announcement, please.	
18		It's 5570018. This is the announcement the written	
10 19		ministerial statement by Minister Swann, and if we can	
19 20		go down to the bottom of that page to the bullet	
20 21		points please, the first one:	
21		"payments for non-infected bereaved spouses or	
22		payments for non-intected beleaved spouses of partners will increase from 75 per cent of the	
23 24		deceased beneficiary's annual payment to an automatic	
24 25		100 per cent [for] the first year, with 75 per cent	
20		roo per cent liorj the mot year, with 75 per cent	

Blood Inquiry 19 May 2		
1		WITN5570021, just to understand it in a bit more
2		detail how these applications are assessed. So you
3		WITN sorry, I've given you the wrong reference.
4		WITN557 sorry, WITN4066001. It's your witness
5		statement and if we can go to page 21. Sorry, I've
6		given you again the wrong number. 4066002, page 21
7		So you've explained that when you have
8		an application in you look at the statement of need
9		and, by that, do you mean the reason that the person
10		says they need the discretionary grant?
11	Α.	That's right, yes.
12	Q.	Then known means testing is carried out. So is this
13		right, that if the Department is satisfied that the
14		person needs it, then they will get it?
15	Α.	Well, if the Department is satisfied that it meets
16		the it meets the requirements of the guidance that
17		we're applying, then it will be agreed, regardless of
18	~	any financial hardship being evidenced or not.
19 20	Q.	So if it's one of the categories of grants that
20 21		appeared in that left-hand table of the EIBSS
21		guidance, then the grant's likely to be made, to be awarded?
22	A.	That's correct, yes.
23 24	Q.	So we look can we look at paragraph 16.1 of the
25	ч.	document that's on the screen and we can see the
20		114
1		in subsequent years in line with policy in
2		Scotland backdated to 1 April 2019"
3		The question is: why is it only backdated to
4		1 April 2019?
5 6	Α.	Well, my understanding and I wasn't involved in any direct discussions about this, due to my current role
6 7		with coronavirus regulations, and so on, but I would
8		say that my understanding is that those dates were
9		given to us by Cabinet Office, I think it was. But
10		I can see the rationale when I look at this because
11		that was the date at which the regular payments were
12		uplifted for infected beneficiaries. So when I look
13		at this, I can see that pattern and that the lump sums
14		go back to April 2017, because then it captures
15		everybody who is in our schemes. So that's how I see
16		that distinction, though my understanding is that we
17		weren't responsible for those decisions about those
18		selection of those dates.
19	Q.	The same question is asked about the second bullet
20		point, which is in relation to the introduction of
21		enhanced support payments for hepatitis C stage 1
22		beneficiaries, so Special Category Mechanism or its
23		counterpart. Again, the same question: what would
~ 4		

- counterpart. Again, the same question: what would
- 24 your response be to that? 25
 - A. It would be the same answer because enhanced support 116

(29) Pages 113 - 116

1		payments are another form of regular payment, so the	
2		logic I can see there that's come out of London is	
3		that that's when the big uplift occurred in England to	
4		the regular payments.	
5	Q.	Then a question in relation to the third bullet point,	
6		which is:	
7		"the £10,000 bereavement lump sum"	
8		And it's a question of clarification. So:	
9		"the £10,000 bereavement lump sum, which has	
10		been provided since the Scheme was established in	
11		2017, will also now be payable to the Estate of the	
12		deceased in cases where there is no living spouse or	
13		partner, in line with the position in England and	
14		Wales. This will be backdated to 1 April 2017,	
15		meaning all eligible beneficiaries currently	
16		registered on the Scheme will receive the appropriate	
17		payment in arrears."	
18		And the question is really what does that	
19		actually mean? Does that mean that that is a payment	
20		that only applies if the death has occurred after	
21		1 April 2017 or does it mean something different?	
22	A.	My understanding is as you have just described it.	
23 24	Q.	So it applies to a death that has occurred after	
24 25	Α.	1 April 2017? That would be my interpretation of that, yes.	
25	Π.	117	
		117	
1		say, the minimum payment in 2000 will now get an	
2		uplift to £80.5k or does that mean something	
3		different?	
4	Α.	I'll need to go back and absolutely check this for	
5	/	sure, but that would be my understanding. And I also	
6		understand that we're a little hampered here because	
7		we don't actually have information from the	
8		Alliance House organisations on what people were paid	
9		before, so but I might have to come back to you on	
10		that just so that I'm absolutely sure and absolutely	
11		clear.	
12	MS	SCOTT: I note the time, sir. I wonder if now is an	
13		appropriate time to break. I've got a couple of	
14		points I just want to clarify before we do break, if	
15		now is an appropriate time.	
16	SIR	BRIAN LANGSTAFF: Yes, certainly.	
17		Just before we do, may I just ask one question?	
18		You've just said, I think, that the	
19		Alliance House organisations didn't tell you about how	
20		much they had actually paid to beneficiaries.	
21	Α.	Yes, they wouldn't tell us. It would be the scheme	
22		administrator, BSO, but my understanding is that quite	
23		minimal information was handed over about the	
24		beneficiaries and information on lump sums that might	
25			
		have been paid in the past was not part of the	
		have been paid in the past was not part of the 119	

Blood I	nqu	iry 19 May 2021
1	Q.	Do you know why that decision was made?
2	A.	Well, again, I think these were you've got to
3	7	appreciate the context that this was a four nations'
4		approach, led by Cabinet Office, and it was about
5		aligning across the four nations with respect to these
6		categories of payment. So what's under this is that
7		there's been a decision taken that that's the date
8		from which the funding will be made available to do
9		that.
10	Q.	Then the last question is both in relation to the
11	-	fourth and the fifth bullet points, which are the
12		increase to lump sum payments. The fourth bullet
13		point for hepatitis stage 1 beneficiaries and the
14		fifth bullet point, which is over the page, in
15		relation to HIV beneficiaries. Let's read the fifth
16		one because it is slightly shorter:
17		"The lump sum payment to a HIV benefit will
18		increase from the current range of payments up
19		to maximum of £80.5k pounds (depending on
20		circumstances) to an automatic £80.5k, backdated to
21		1 April 2017, meaning all eligible beneficiaries
22		currently registered with the Scheme will receive any
23		appropriate additional payment in arrears subject to
24		the lump sum previously received."
25		Does that mean that somebody who received, let's
		118
1		information handed over.
2		But I can double-check that for you just to be
3		absolutely sure.
4	SIR	BRIAN LANGSTAFF: The year beginning 1 April '17 would
5		be the financial year, would it, during which the
6		Alliance House organisations ceased to function as
7		they had, and the respective governments of the
8		devolved nations and England took over under their own
9 10	٨	schemes. Would that be right?
10	A.	That's correct, yes. BRIAN LANGSTAFF: So the choice of the date of
12	JIN	1 April 2017 may have an explanation in those two
13		facts, might it?
13	Α.	Yes, I think I mentioned earlier that my logic that
15	Π.	I see in this is the fact that that date means that
16		everybody in the four now separate schemes is captured
17		by that. So that's the reason for going back to then
18		because it captures all beneficiaries across the UK.
19	SIR	BRIAN LANGSTAFF: So it might follow this is
20		a question really inviting a comment it might
21		follow, might it, that if it was accepted that there
22		was a moral case that anyone who had suffered
23		a bereavement as a consequence of HIV infection from
24		those of those from whom they were bereaved, at any
25		time previously would be losing out in the sense of
		120 (30) Pages 117 - 120
		(,

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1		being given compensation for that because the
2		Government back in the 1980s and since had chosen to
3		establish the Alliance House organisations as they
4		did. Would that be fair or would it not?
5	Α.	
	А.	Well, it would be a statement of fact that they were
6		eligible to receive these payments that have been
7		announced.
8	SIR	BRIAN LANGSTAFF: Yes.
9	Α.	That would be a statement of fact.
10	SIR	BRIAN LANGSTAFF: Well, I will leave it there but
11		thank you very much. We'll come back then at 5 to 4,
12		shall we?
13	MS	SCOTT: Sorry, can I just refer can I just make two
14		points to one generally, which is that my point
15		entirely I think I have been my fault entirely,
16		I think I've been, certainly at one point, certainly,
17		possibly more, suggested that it was the Northern
18		Ireland Assembly that collapsed and, in fact, it was
19		the Northern Ireland Executive. Is that right?
20	A.	
20	А.	
		together but, yes, we tend to talk about it as the
22		Executive, the power-sharing Executive, which is the
23		like the Cabinet of Ministers, if you like, in
24		Northern Ireland, to just to equate it to English
25		arrangements.
		121

1	Α.	We put in place psychological services support
2		services as part of the support we wanted to provide
3		to the Inquiry, to people who might be affected by the
4		Inquiry, and this was done a commitment was made in
5		this Department to fund those services through the
6		Belfast Health and Social Care Trust for the duration
7		of the Inquiry, initially three years, it's been
8		rolled over into this year.
9		However, we do recognise the need for this on
10		an ongoing basis and it's part of our phase 2 review
11		to consider how that might be progressed and I know
12		the Belfast Trust itself is looking at this,
13		recognising the value and having had very positive
14		feedback from people who have utilised the service.
15		So it's certainly something we're looking at how we
16		could continue that and put it on a more sustainable
17		footing.
18	Q.	So those services aren't, strictly speaking, provided
19		by the scheme but they are promoted by the scheme, is
20		that right, to scheme members?
21	Α.	That's right. At the moment they're funded within the
22		envelope for admin costs and legal costs that we have
23		associated with responding to the Inquiry but we do
24		want to change that as we go forward and we'll be
25		looking to the Inquiry's recommendations as well on
		123

1	Q. Yes, I'd been asked to clarify that with you, and the
2	second thing I wanted to raise with you, Ms Redmond,
3	was I have been handed up all the references in your
4	witness statement to the phrase "inescapable pressure"
5	because I think you wanted to have a look at that over
6	the break, and those are at: page 6, paragraph 2(b).9;
7	page 9, 2(d).1; and page 14, 7.3 in your second
8	witness statement I should make that clear.
9	SIR BRIAN LANGSTAFF: I think it is the first of those
10	that actually defines what is meant, isn't it?
11	MS SCOTT: Yes, it is.
12	A. I was going to look at that over the break.
13	SIR BRIAN LANGSTAFF: If you need a cup of tea and don't
14	want to do it until later, by all means. It is
15	something you can respond to later should you wish.
16	But if you do, we would be grateful.
17	But for the moment we will come back at 3.55.
18	3.55.
19	(3.27 pm)
20	(A short break)
21	(3.57 pm)
22	SIR BRIAN LANGSTAFF: Yes.
23	MS SCOTT: I'm going to ask you some questions now about
24	non-financial services offered by the scheme. Are
25	there any?
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1		that.
2	Q.	Does the scheme provide access to benefits advisers
3		for members? We've heard that that's available to the
4		English and Scottish membership. Is that something
5		that's offered by the scheme in Northern Ireland?
6	Α.	Benefits advisers, did you say?
7	Q.	Yes.
8	Α.	I'm not aware of that. I might not be the right
9		person to ask but I'm not aware of that.
10	Q.	We're going to hear evidence tomorrow in Wales but,
11		the information about the Welsh scheme information the
12		Inquiry has at the moment, suggests that they offer
13		a range of non-financial services, including a key
14		worker. Is that something that the Department has
15		ever considered for the Northern Ireland scheme?
16	Α.	It's not something we have in place now but all of
17		these types of non-financial support are things that
18		we do want to look at. You know, the Minister's
19		priority is to address the immediate financial needs
20		but we are aware that Wales are doing a lot more than
21		us and we're obviously keen to learn from their
22		experiences and, you know, that is something that
23		we'll look at.
24	Q.	Moving onto a slightly different topic to ask you
25		about the scheme's relationship with beneficiaries
		124 (31) Pages 121 - 124

1		and, indeed, the Department's relationship with
2		beneficiaries or members of the scheme. Are there any
3		formal mechanisms in place for beneficiaries to
4		provide feedback and advice to either the BSO, as
5		administrator of the scheme, and/or the Department
6		as who sets policy, on operational matters or on
7		policy?
8	Α.	Speaking for the Department, we don't have any regular
9		arrangements. We do receive a lot of correspondence
10		or have, particularly in the last couple of years, to
11		which we respond, and I know my teams have direct
12		contact with various people who have been speaking for
13		beneficiaries.
14		Certainly, the scheme administrator has a lot of
15		contact with beneficiaries and provides advice in that
16		way. I know he's very committed. Again, I can't
17		speak for them about whether they have any other more
18		formal ways of engaging with beneficiaries but I know
19		that the individual in charge of the scheme as you
20		said earlier there's just one person is very
21		familiar and has developed a good rapport and I think
22		the feedback through the survey was very positive on
23		that as well.
24		Something, though, that we are looking at how we
25		take forward the enhanced payments for hepatitis C
		125

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1	Α.	Honestly, my view is that it's the personal contact
2		and the individual that we have in that role. So the
3		feedback I've had, not even via the surveys, has
4		always been positive. We've worked with him and my
5		team's worked with him over the financial analysis
6		that I talked about that we did in 2019, and through
7		those contacts and through the feedback that I've had
8		I can see that that personal contact is so important
9		and perhaps it's one of those real benefits of having
10		a Northern Ireland scheme because Northern Ireland is
11		a very small place and this scheme membership is quite
12		a low number, compared to the other administrations.
13		So we do really benefit, I think, from having that
14		personal contact.
15		We lose out on the economies of scale,
16		certainly, as a policy official working in a very
17		small administration, trying to keep up with what's
18		going on in Whitehall, it's very, very challenging.
19		I think everybody across the Department in Northern
20		Ireland would say the same. But on this, on the
21		administration of this scheme, I think that the small
22		cools of it and that noregnal contact are just have

22 scale of it and that personal contact are just -- have 23 worked very well. 24 And it started well because we really did focus 25 so hard -- I do remember this from my first year in

1 stage 1, we're going to set up some kind of 2 consultation arrangement specifically about that in 3 the very near future. 4 Q. So we heard evidence yesterday about the Scottish 5 scheme and they have, for example, an advisory group 6 in place that meets twice a year and provides input 7 into operational matters, how things are done by the 8 scheme, rather than policy matters. Is that something 9 that the Department might consider in phase 2, looking 10 at how the scheme is operating? 11 A. Certainly, the whole subject around how we engage, how 12 we communicate, some of the things we talked about 13 before the break about making sure that people are 14 aware that the schemes exist and if they are on the 15 schemes knowing what's available to them. All of 16 those things are part of our consideration in phase 2. 17 Q. You have mentioned the results of the survey. We 18 haven't gone to it, I can go to it if it would be 19 helpful, but one of the outcomes of the survey was 20 that 90 per cent of those that responded rated the 21 service as good. So that I think there were 56 22 beneficiaries that responded. 23 Do you have any -- can you assist us as to what 24 the Department's view is about that and why that 25 number is so high? What is working well?

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1		next how focused we were on not interrupting
		post, how focused we were on not interrupting
2		payments. It was a really big thing for me and my
3		team. We had to get this move seamlessly across into
4		the Northern Ireland scheme and, again, BSO played
5		their part in making sure that that happened. They
6		were very committed to it like we were and there was
7		no interruption in payments.
8		So I think it started well, as well.
9	Q.	Finally from me, just some questions on how the scheme
10		is funding and how that operates. First of all, in
11		relation to the sources of funding. You have told us
12		already that there's funding available from London in
13		relation to the changes that have been made to the
14		scheme and you have explained that that's going to be
15		looking, effectively, at the past three years. It's
16		right, isn't it, that they also provide funding for
17		the HIV element of the scheme and that's been
18		a decision that was made that funding has been
19		provided from 2017?
20	Α.	Yes, that's right, and I think this dates back to the
21		fact that the HIV schemes were there pre-devolution
22		whereas the hepatitis C schemes were set up after
23		devolution. So what happened, as I understand it,
24		before we had our own scheme, was that Whitehall
25		funded the HIV schemes and we reimbursed the

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1		schemes the hepatitis C schemes that we were	
2		billed, if you like, for that money. So when the	
3		scheme came to Northern Ireland, we just directly paid	
4		and managed the budget for the hepatitis C. But we	
5		had a three-year, I think it was at that time, funding	
6		commitment for HIV.	
7		We've subsequently had discussions about that	
8		and I understand we are going to get some money this	
9		year, but it's falling short of our total costs for	
10		various sort of technical reasons.	
11		There's another piece of funding as well, which	
12		is we fund lump sums from provisions, which is a pot	
13		of money that was set aside quite some time ago, which	l
14		I understand we can top up if we need it. Again,	
15		that's quite administrative sort of technical point.	
16		I think the biggest point is that the HIV payments	
17		were coming from Whitehall. We don't have any	
18		long-term certainty about that and it's caused us	
19 00		we've had to top up last year and we will have to do	
20 21		it this year as well and possibly even the year	
21 22		before, I would have to refer back because we had	
22		a shortfall, so we topped up with in-year bids in our own administration.	
23 24		So we haven't got certainty over future years on	
25		that.	
		129	
1	Q.	You have explained that there's a difficulty arising	
2		because there's no long-term commitment to that part	
3		of your funding, which causes obvious difficulties in	
4		terms of looking to the future. Is there a further	
5		has there been a further difficulty with the	
6		information from Whitehall about how much you are	
7		going to get coming in late?	
8	Α.	Yes, yes. That and there's some exchanges, I think	
9		that are in the documents, that are between a former	
10		staff member of mine and people over in London about	
11 12		that, yes. But I do understand that we have been told	
12 13	Q.	that we will get the money this year. Have you been told how much at all?	
13 14	Q. A.	It's come late in the year. This is the thing, it	
15	Π.	tends to come towards the end of the calendar year, so	
16		it doesn't give us a lot of time to sort it out,	
17		particularly now these shortfalls seem to be	
18		happening.	
19	Q.	Have you been told how much it's going to be yet or is	
20		that information that's to come?	
21	Α.	I don't have that information but my understanding is,	
22		no, we haven't got that yet.	
23	Q.	So you know it's coming for the next year but after	
24		that you don't know; is that the position?	
25	Α.	No, we know it's coming for this year.	
		101	

lood	Inqu	iry 19 May 2021
1	Q.	So just sticking on that point then, you said that the
2		payments fall short of what it actually costs to run
3		the HIV part of the scheme, if I can put it like that.
4		It's right, isn't it, that in fact the provision from
5		Whitehall has reduced in recent years, hasn't it? Is
6		it 2019/2020, the provision was £53,000 less than it
7		had been the year before? Is that your understanding?
8	Α.	Yes, that's right. And my understanding is that
9		that's because the way they calculate their funding
10		transfer to us is based on the types of payments. So
11		the regular payments they just reimburse us in full,
12		whereas the discretionary element of that is based on
13		the Barnett consequentials. I think I've got that
14		right. And because their discretionary component of
15		their payments is reduced because of all the things
16		we've been talking about, their overall regular
17		payments have increased, so there's less call upon
18		those discretionary payments it means that the
19		discretionary payments part of that funding hasn't
20		been enough to meet our needs.
21	Q.	Because their discretionary payment need reduced. But
22		Northern Ireland's didn't because you hadn't put your
23		annual payments up so there was still a requirement
24		for discretionary payments?
25	Α.	That's, in a nutshell, my understanding of it, yes.
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1	Q.	This year. And you don't know any further into the
2		future?
3	Α.	No.
4	Q.	In terms of how the funding works for the scheme
5		overall, you have mentioned provision and that's a pot
6		of money that is sort of, uses a reserve fund, is
7		that right, out of which you pay for discretionary
8		support, so income top-ups and discretionary grants
9 10		and hepatitis C lump sum payments and bereavement
10		payments for hepatitis C beneficiaries; is that
11 12	A.	correct?
12	Q.	Yes, lump sums and discretionary support, yes. And that, as I understand from the information that's
13 14	Q.	been given to the Inquiry, in 2017 was a pot of
14		£1 million and it's now a pot of around about
16		£0.5 million?
17	A.	Yes, I think it's even lower than that now. I think
18	д.	the latest numbers are more around 200,000, yes. But
19		I questioned that and I understand we can just top it
20		up. Our finance team has said that.
21	Q.	Then the annual ongoing payments are paid for out of
22		the Department's budget, are they?

- A. That's right. They come out of our programme budget. So they will be part -- it's goes back to the question
 - that you had just before the break about inescapable.

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The Infected Blood In ...

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1		So we put these as part of the budgeting exercise,	
2		when we basically put our budgetary expectations	
3		across the Department of Finance, we'll be segregating	
4		things into what is inescapable and what's more	
5		optional proactive policy work that we'll want to	
6		fund.	
7		So these have always been considered to be	
8		inescapable payments that we're committed to making.	
9		So if we have a short fall during the year, we'll use	
10		an in-year monitoring round to make that up. So,	
11		particularly if there's increases in payments that we	
12		haven't got in our budget baseline, we'll have to go	
13		back in the in-year monitoring to obtain that money.	
14	Q.	So the short point is that, even if the scheme for	
15	-	whatever reason goes over budget, it's fully funded by	
16		the Department and the money will be found to make the	
17		payments the scheme needs to make?	
18	A.	Well, we don't manage it that way. We seek to manage	
19		it so that we actually live within our budget as	
20		a Department. But, you know, we consider these to be	
21		inescapable payments so they're always given priority	
22		in the budget. But obviously there's a lot of calls	
23		on the health budget so it leads back to the things we	
24		discussed in the first session, that we do have to	
25		plan for these in budgetary terms.	
		133	
1		know about it from BSO and we will then transfer more	
2		money to them to meet that, and then we'll have to	
3		square it up with either finding it within the	
4		Department's budget through underspend or through	
5		going back to the Department of Finance in an in-year	
6		monitoring bid, yes.	
7	Q.	You took the opportunity over the tea break to look at	
8		your witness statement and "inescapable pressure". Is	
9		there anything that you wanted to say in relation to	
10		that? You have referred to it already but	
11	Α.	Yes. It certainly links to what we were just talking	
12		about. I can see that the first and second references	
13		that you gave me related to the commitment that	
14		Michelle O'Neill made in 2016 to increase the regular	
15		payments in line with England's increases backdated to	
16		April 2016. So that's what they related to.	
17		And then the third reference was relating to how	
18		we dealt with the £50,000-odd deficit in the HIV money	
19		that came from DHSC that last year I think it was.	
20		So it's really an illustration, I guess, of	
21		that, that we didn't receive enough money so we bid	
22		for that difference. We found that money.	
23	Q.	Because	
24	Α.	The scheme because it's inescapable. So the scheme	
0-			

lood	Inqu	iry 19 May 2021
1	Q.	Are you aware of whether there has been a time when
2		the scheme, so BSO, have approached the Department and
3		said "We need more money"?
4	Α.	Well, we it wouldn't quite work like that because
5		we have a routine way of monitoring their needs. So
6		there are times when they need more money but it's
7		more like that will come up through the iterative way
8		in which we manage the finance, yes. We tend to know
9		about it anyway because of the management information
10		that they share with us. So, yes, I'm not sure if I'm
11		getting to the point that you
12	Q.	Let me put it this way we heard evidence from the
13		Alliance House organisations that the way that budgets
14		were managed for those organisations was that the
15		Department of Health gave them, you know, a sum of
16		money, out of which they had to meet all the needs of
17		the beneficiaries for the year and there was no way of
18		coming back to ask for top-ups, if there was suddenly
19		a run on people applying to whatever scheme it was.
20		So, really, the question is: this is a different
21		arrangement, as I understand it, that the Department
22		funds the needs of the scheme, whatever they are.
23	Α.	Yes, that is right and we try to manage what they are
24		so that we're not overspending in the Department but,
25		yes, if there's an in-year pressure on BSO we will
		134
1		important point.
2 3	1113	SCOTT: Sir, are those the questions that I had for
3 4		Ms Redmond. Core Participants will need
4 5	CID	an opportunity to submit questions to BRIAN LANGSTAFF: You will want some time to field
6	SIR	those questions.
7	MS	SCOTT: Yes.
8		BRIAN LANGSTAFF: How long do you think you might
9	UIIX	need?
10	MS	SCOTT: I would have thought 20 minutes should be
11		sufficient.
12	SIR	BRIAN LANGSTAFF: Okay, let us come back then at 20
13		to 5, and we shan't detain you, I think, very much
14		longer after that. So 20 to 5.
15		(4.20 pm)
16		(A short break)
17		(4.41 pm)
18	MS	SCOTT: I have a handful of questions from Core
19		Participants to ask you. The first few are in
20		relation to funding of the scheme.
21		Is the scheme funded by a specific grant from
22		the UK Treasury or simply as part of the overall the
23		health budget?
24	Α.	It's funded through the Northern Ireland block, which

A. It's funded through the Northern Ireland block, which is the distribution to Northern Ireland for all of

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1		Northern Ireland's public expenditure, which occurs	
2		every year. That money goes to the Department of	
3		Finance and the Department of Health puts down its	
4		bids, as I described earlier. So the funding we need	
5		for this scheme would go in as an inescapable bid if	
6		it's already committed and the budgets are distributed	
7		then around Departments and then the funding is	
8		provided to BSO out of the Department of Health's	
9		budget. Now that's for the hepatitis C, as we were	
10		talking just before the break. HIV is slightly	
11		different, somewhat different.	
12	Q.	How does the Department intend to fund the scheme in	
13		the future, given Westminster's or Whitehall's	
14		decision that it's not going to be providing funding	
15		after this year?	
16	Α.	Well, I think that's the position at the moment.	
17		We've obviously not finished that conversation,	
18		I think, with Whitehall.	
19	Q.	What role did Sue Gray, then Permanent Secretary to	
20		the Department of Finance, play in relation to the	
21		operation of the scheme during the period where there	
22		was no Minister?	
23	Α.	She had no involvement in operation of the scheme, the	
24		scheme was operated by BSO under our direction.	
25	Q.	What proportion of beneficiaries receive discretionary	
		137	
1		myself but we were certainly looking at the totality	
2		of the financial support and so discretionary payments	
3		are part of that.	
4	Q.	But is it right to understand that there's been no	
5		decision that there should be parity about	
6		discretionary payments across the scheme?	
7	Α.	Now, if we're referring we're referring to the	
8		recent announcement I think; is that right?	
9	Q.	Yes.	
10	Α.	Yes. And I honestly can't tell you if that was	
11		discussed in the lead-up to that announcement.	
12		I can't answer that. But if it's important I will	
13	~	certainly ask the question.	
14	Q.	We can always ask you that question by further Rule 9,	
15 10		if that's appropriate.	
16		Are members of the bereaved community who do	not
17 10		get regular payments (so, for example, children who	
18 10		have lost parents or parents who have lost children),	
19 20		are they able to make applications for discretionary	
20 21		one-off grants?	
21 22	Α.	I don't know the answer to that. I think it's only	
22 23		the infected or partners and spouses bereaved, but I'd	
23 24	MC	have to come back to you on that.	
24 25	1113	SCOTT: Okay. Again, that's something we can follow u	ιþ
25		that with a further Rule 9.	

Blood	Inqu	iry 19 May 2021
1		grant payments? I think your evidence was to the
2		effect that there are now no longer any income top-up
3		payments, and you told us that there were very low
4		numbers for income, for discretionary one-off grant
5		payments. Are you able to give us an indication of
6		what sort of numbers we're talking for the
7		discretionary one-off grants?
8	A.	Yes. Of the years that you showed us before on the
9	/	percentage of success it was in one of my witness
10		statements, I think the second witness statement
11		I asked for the numbers of individual applications
12		that made up that percentage and in all but one case
13		it was less than 10 and in one it was 11. In one year
14		there was 11. But from memory well, I know there
15		were less than ten, more in the sort of range of six.
16		So quite low numbers.
17	Q.	Were discretionary payments part of the discussion
18	ч.	the parity discussions with the other devolved
19		administrations?
20	A.	They were part of the generality, yes, because we all
21	/	at various times provided our financial information on
22		what we were paying against each of the categories of
23		payment. So I can't recall exactly how those
24		discretionary payments were discussed and, again, it
25		was my team who were mostly in those discussions not
		138
		100
1		Those were the questions that I was going to ask
2		from the Core Participants.
3		Questions from SIR BRIAN LANGSTAFF
4	SIR	BRIAN LANGSTAFF: I have just two or three questions
5		for you. The first is this: when rather, let me
6		change it. What's the timetable for completing
7		phase 2?
8	A.	Well, that's a good question because it's a growing
9		list of needs for us to look at. We certainly are
10		going to be working at it as fast as we can in the
11		order of greatest impact, I think I could say. And
12		we've already talked about how we need to get on
13		quickly with the enhanced payments for hepatitis
14		stage 1 hepatitis C stage 1. And beyond that
15		I can't give you a specific timetable but it is quite
16		a long list. I've seen the work list. You know,
17		we've got a lot of things to look at and we're going
18		to be needing to sketch out how long that's going to
19		take, I fully accept, and I can't give the answer
20		right now.
21	SIR	BRIAN LANGSTAFF: So it follows, does it, that you
22		haven't as yet got a target date?
23	Α.	Well, as I say, there's a very long list of tasks for
24		us of areas to look at. We've touched on many of them
25		today, this afternoon, so you can probably gather from

25 today, this afternoon, so you can probably gather from 140

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1	what I've said that there's a lot of work in those	
2	things and they won't all be done at once. Some will	
3	have to be delayed until we can work through the most	
4	urgent, relating to their recent announcements, and	
5	that would have the biggest impact.	
6	And that one I think I was asked earlier how	
7	long's that going to take, the enhanced payments work,	
8	and, again, we haven't set up the structures yet to	
9	take that work forward. We want to consult on it and	
10	take on board the range of views expressed by	
11	beneficiaries and affected people. So I actually	
12	can't give you the project plan for that yet. The	
13	team's been, as I mentioned earlier, very involved in	
14	addressing the needs of the Inquiry but I hope after	
15	today we will be able to turn our attention fully to	
16	that.	
17	SIR BRIAN LANGSTAFF: One of the first steps, as you've	
18	described it, or as it's been described, is consulting	
19	with the beneficiaries. When do you expect that to	
20	take place?	
21	A. Again, I can't give you a very specific answer to	
22	that. I think that wouldn't be right for me to do	
23	that until we've had time to develop a plan ourselves	
24	for how we're going to approach it. But our intention	
25	is to move on to that piece of work immediately after	
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1 2	guidelines around making decisions and a process	
2	guidelines around making decisions and a process around making decisions around those grants, and we	
2 3	guidelines around making decisions and a process around making decisions around those grants, and we weren't able to do that for the reasons that we've	
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lood l	nqu	iry 19 May 2021
1		this.
2	SIR	BRIAN LANGSTAFF: So the intention is to do it
3		immediately but how long do you think it will take you
4		to develop a plan as to how you're going to approach
5		it?
6	Α.	I haven't had a chance to discuss that with the team,
7		I'm sorry. But if you're interested in that, once
8		we're more precise we can be more precise then
9		perhaps we can come back to you on that, rather than
10		me trying to magic it out now.
11	SIR	BRIAN LANGSTAFF: I certainly don't want you to make
12		policy on the hoof but if and when you do know, and
13		I appreciate you have limited resources, but if you do
14		find something more definite that can be said then
15		we'd love to hear it.
16		The second question was that, earlier in your
17		evidence this morning sorry, this afternoon, you
18		said that it wasn't ideal to follow the English
19		guidelines about making discretionary payments. What
20		did you mean? What about it wasn't ideal?
21	Α.	Well, this is about the discretionary grants, just to
22		make that distinction.
23	SIR	BRIAN LANGSTAFF: Yes.
24	Α.	Well, our intention had been, had we retained
25		Executive Ministers in 2017, to develop our own
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1		resources from other administrations because we are so
2		small. Trying to replicate everything that Whitehall
3		departments do is actually impossible. So we often do
4		draw on other resources and the English guidance which
5		we've been using would have been a key resource for us
6		to look at in developing our own approach, in any
7		case. It's still a job on our list for phase 2 to do
8		just that.
9	SIR	BRIAN LANGSTAFF: The last question, you may not be
10		able to help with this but if you can, please do. The
11		payments which are made annually to beneficiaries, am
12		I right in thinking they are not made in one lump sum,
13		they are made, what, month by month or week by week?
14	Α.	They are made either monthly or quarterly depending on
15		the preference of the recipient. So yes, I've said
16		"annual", I call them annual as shorthand, but
17		actually they're not paid in one sum once a year,
18		they're paid in instalments.
19	SIR	BRIAN LANGSTAFF: So it may be that on occasion, as
20		we've heard in looking at the Alliance House
21		organisations, a beneficiary might benefit from having
22		an advance on the payments that he or she has yet to
23		receive but, so long as they survive, is guaranteed to
24		have that year. Is there any mechanism by which
25		a loan, an advance in that sense, can be made or not?

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1	A. I am not aware of that type of arrangement, it's not	1	hearing, taking on board as we go and feeding into
2	contained within our SLA. But to be absolutely sure	2	phase 2 of our review, and we'll be ready to look at
3	I'd have to direct that question to the SO who	3	the recommendations and take forward what work is
4	administered the scheme.	4	necessary in response to that in due course, when you
5	SIR BRIAN LANGSTAFF: Very well. That's all that I have	5	have completed your work.
6	to ask. Thank you very much.	6	So thank you very much.
7	A. Okay.	7	SIR BRIAN LANGSTAFF: Well, you have thanked us. It's our
8	MS SCOTT: Ms Redmond, would you like to add anything to	8	turn to thank you for giving up your time. I know
9	your evidence?	9	we've asked you to come but you've come and you've
10	A. I was just going to make a few closing remarks,	10	prepared what you have had to say with the benefit of
11	really, rather than add to evidence as such.	11	a small team and it's taken you some time. You've
12	I just want to say I am grateful for the	12	given us a very considerable amount of detail, for
13	opportunity to participate in the Inquiry despite the	13	which I'm grateful and thank you for that, and there
14	demands of the pandemic, which have been pretty	14	are one or two questions which you can't answer and
15	intense on my directorate this past approaching	15	may be able to find out from somebody else, we'll hear
16	18 months. I did ring-fence resource in my team	16	about in due course, I have no doubt. So thank you
17	throughout last year and this year so that to	17	very much, once again.
18	ensure that we really could continue to fully engage	18	A. Okay. Thank you.
19	with the Inquiry, because we recognise its value and	19	SIR BRIAN LANGSTAFF: Tomorrow?
20	importance, and also to support Minister Swann in the	20	MS SCOTT: Tomorrow, yes tomorrow we have Mr Gething, the
21	review and reform of the Northern Ireland scheme.	21	Minister for Health and Social Services Wales, at
22	What we've found is that the Inquiry has	22	10.00 and then, after that, we have Mrs Ramsey,
23	definitely provided us with an opportunity to consider	23	a Director of Planning Performance and Informatics for
24	how we further improve our scheme and best meet the	24	NHS Wales Shared Services Partnership.
25	needs of beneficiaries. We've learnt from what we're	25	SIR BRIAN LANGSTAFF: So Wales tomorrow, 10.00. Thank you
	145		146

1	very much.
2	(4.58 pm)
3	(Adjourned until 10.00 am the following day)
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(55) spouses/partners... - that's

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